

Economic and Travel Indicator



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VERMONT ECONOMIC AND TRAVEL INDICATORS

JANUARY 2018

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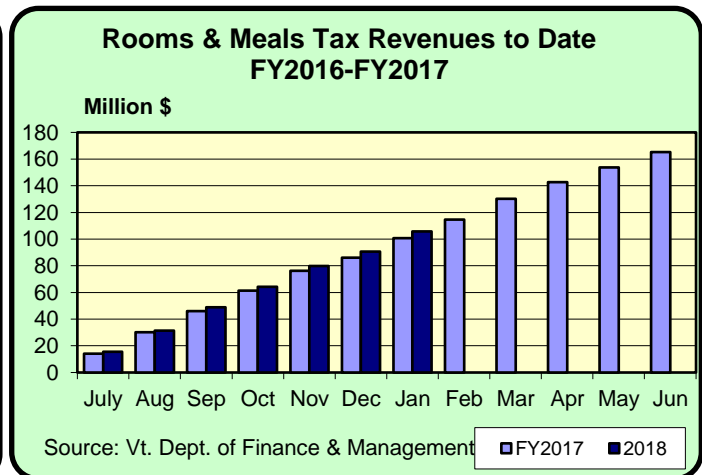
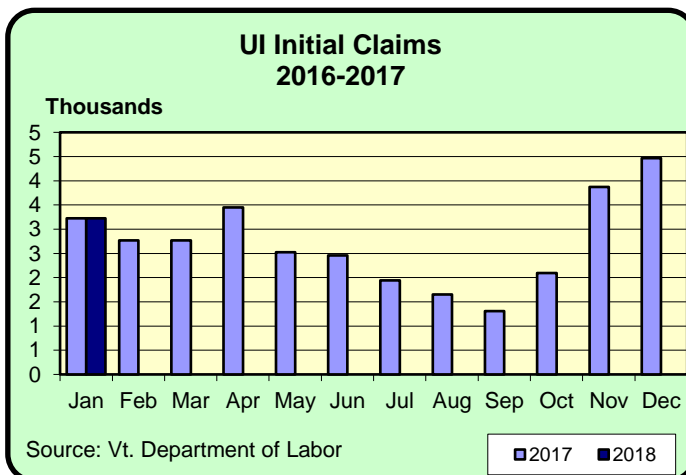
| Labor Market & Business Activity | Current | Last | Year | % Change | |
|--------------------------------------|---------|---------|---------|------------|-----------|
| | Month | Month | Ago | Last Month | Last Year |
| Employment (NonFarm,S.A.,Thousand) * | 314.1 | 313.5 | 313.7 | 0.2% | 0.1% |
| Avg. Weekly Hours (Manufacturing) * | 40.1 | 39.9 | 40.2 | 0.5% | -0.2% |
| Unemployment Rate (S. A. %) | 2.9 | 2.9 | 3.1 | 0.0% | -6.5% |
| U.I. Initial Claims | 3,222 | 4,465 | 3,222 | -27.8% | 0.0% |
| U.I. Exhaustees | 215 | 160 | 190 | 34.4% | 13.2% |
| Passenger Car Registrations | 24,272 | 23,969 | 24,002 | 1.3% | 1.1% |
| Total Current Car Registrations | 425,764 | 426,650 | 419,871 | -0.2% | 1.4% |
| Total Current Pick-Up Truck Reg. | 105,563 | 106,054 | 104,134 | -0.5% | 1.4% |
| Bank Deposits - Survey (\$Million) | 7,535 | 7,469 | 7,568 | 0.9% | -0.4% |
| Business Formations ** | 857 | 457 | 751 | 87.5% | 14.1% |
| Airport Enplanements (B.I.A.) | 46,684 | 46,076 | 44,535 | 1.3% | 4.8% |

* Current Month numbers are preliminary, Last Month & Year Ago are revised.

** Not comparable to years prior to 2014, <https://www.vtsosonline.com/> NA - Data not available

| State Tax Revenues (\$Million) | Current | Fiscal Year | FYTD | % Change | |
|--|---------|-------------|-----------|-----------|-----------|
| | Month | To Date | Last Year | Last Year | Last FYTD |
| General Fund * | 167.3 | 869.0 | 848.9 | 0.9% | 2.4% |
| Personal Income | 105.5 | 477.5 | 457.5 | -3.4% | 4.4% |
| Sales & Use | 29.1 | 157.3 | 150.3 | 5.2% | 4.6% |
| Corporate Income | 3.7 | 27.9 | 39.2 | 164.5% | -28.9% |
| Rooms & Meals | 15.2 | 105.7 | 100.7 | 3.8% | 4.9% |
| Property Transfer | 1.0 | 7.7 | 8.0 | 15.5% | -4.1% |
| Other * | 10.2 | 62.4 | 64.7 | 0.3% | -3.5% |
| Transportation Fund | 21.1 | 158.3 | 152.7 | 3.8% | 3.6% |
| Gasoline | 7.1 | 47.0 | 47.5 | 6.0% | -0.9% |
| Purchase and Use | 5.2 | 40.5 | 37.7 | 16.4% | 7.3% |
| Motor Vehicle Fees | 5.8 | 46.7 | 45.5 | 7.6% | 2.7% |
| Other | 1.5 | 12.3 | 11.2 | -34.6% | 9.3% |
| Education Fund, non-property tax component | 20.9 | 118.3 | 112.7 | 7.8% | 5.0% |

* Includes: Insurance, Inheritance & Estate, Bank Franchise, Telephone, Liquor, Beverage, Fees and Other Taxes.



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Construction

| Residential Building Permits | Current | Year | Year | Year To Date | |
|------------------------------|---------|---------|--------|--------------|----------|
| | Month | To Date | Ago | Last Year | % Change |
| Housing Units | 57 | 57 | 66 | 66 | -13.6% |
| Estimated Value (\$thousand) | 8,246 | 8,246 | 13,761 | 13,761 | -40.1% |

| Employment | Current | Last | Year | % Change | |
|-----------------------------------|---------|-------|------|------------|-----------|
| | Month | Month | Ago | Last Month | Last Year |
| Construction Emp. (S.A.,thousand) | 15.0 | 14.9 | 15.3 | 0.7% | -2.0% |

| Travel & Tourism | Current | Last | Year | % Change | |
|--|---------|---------|---------|------------|-----------|
| | Month | Month | Ago | Last Month | Last Year |
| Leisure & Hospitality Emp. (S.A.,thousand) | 37.0 | 37.2 | 36.9 | -0.5% | 0.3% |
| Selected Traffic Volume * | 111,559 | 116,894 | 115,280 | -4.6% | -3.2% |

| >Welcome Center Counts, Total | 45,596 | 56,835 | 54,602 | -19.8% | -16.5% |
|-------------------------------|--------|--------|--------|--------|--------|
| Guilford | 33,617 | 41,981 | 42,004 | -19.9% | -20.0% |
| Fair Haven | 7,441 | 9,538 | 7,712 | -22.0% | -3.5% |
| Georgia (Southbound) | 4,538 | 5,316 | 4,886 | -14.6% | -7.1% |

* Revised. Reporting different locations. * Not comparable to years prior to 2014. NA indicates year ago data incomplete.

| Seasonal Indicators | Current | Season | Year | Season To Date | |
|---------------------|---------|---------|------|----------------|----------|
| | Month | To Date | Ago | Year Ago | % Change |

Attendance Surveys

| | | | | | |
|--|--------|--------|--------|--------|-------|
| State Parks (Day Use) | NA | NA | NA | NA | NA |
| State Campgrounds (Campers) | NA | NA | NA | NA | NA |
| Travel Attr. & Museums (Summer) * | NA | NA | NA | NA | NA |
| Travel Attr. & Museums (Year Round) ** | 29,232 | 29,232 | 25,158 | 25,158 | 16.2% |

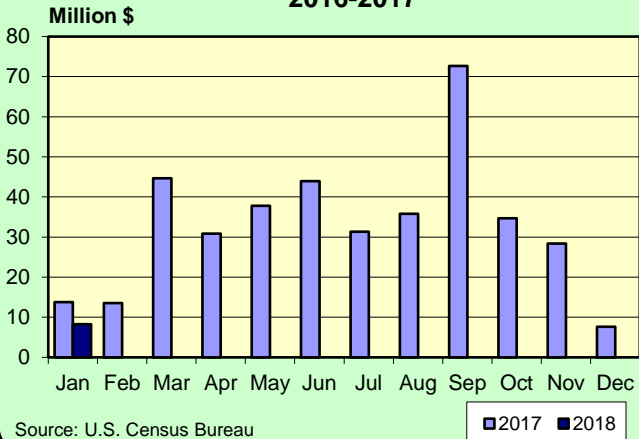
* Based on VDOL survey of 7 Attractions operating during months of May - Oct.

** Based on VDOL survey of 7 attractions.

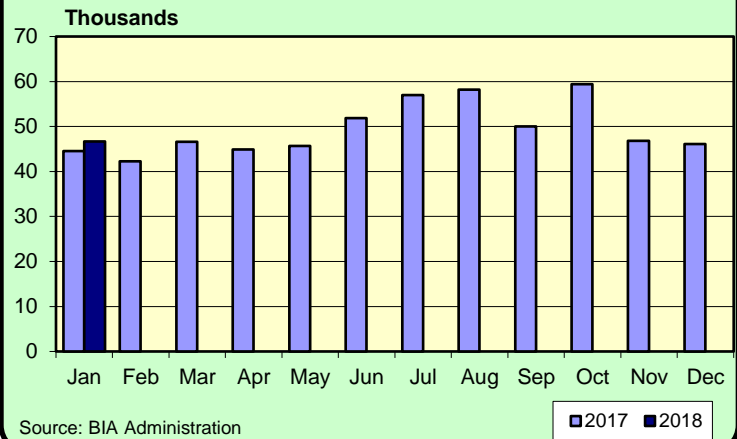
Travel Attraction data is collected as part of a managed sample; above information may not be directly comparable to previous releases..

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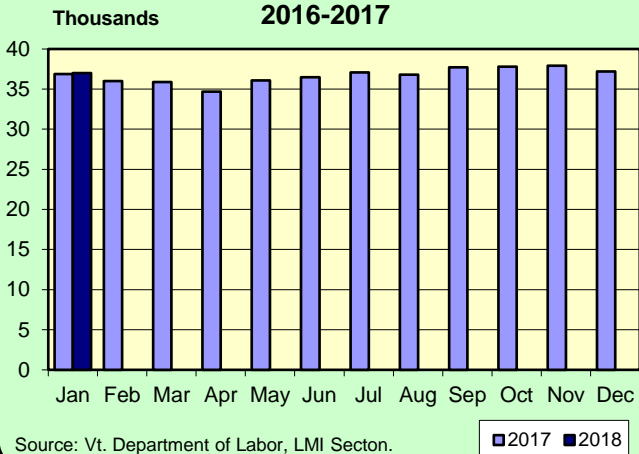
**Vermont Residential Building Permits
Estimated Value (\$Million)
2016-2017**



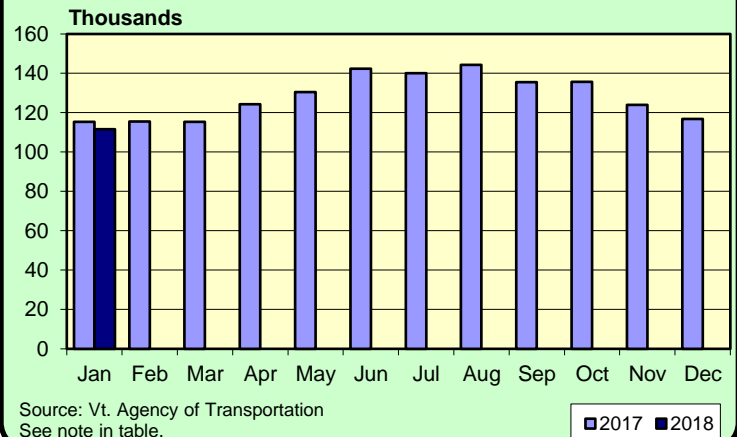
**Enplanements 2016-2017
Burlington International Airport**



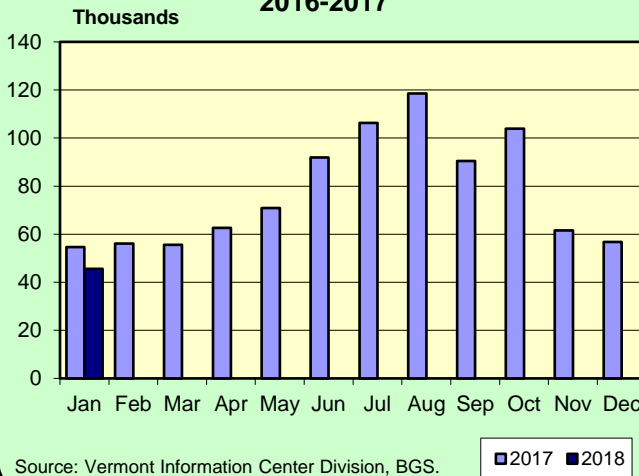
**Leisure & Hospitality Employment
Seasonally Adjusted Estimates
2016-2017**



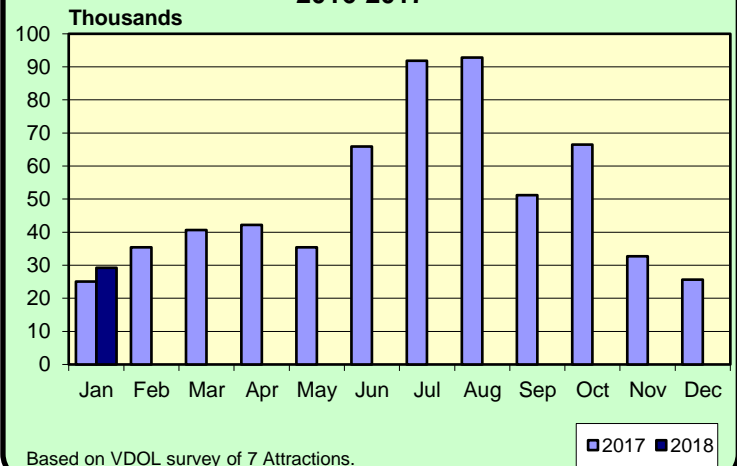
**Traffic Volumes at Selected Locations
2016-2017**



**Welcome Center Counts
2016-2017**



**Travel Attraction Attendance (Yr Rd)
2016-2017**



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| Rooms & Meals Business Receipts ** | CY 3rd Qtr (Jul-Sep) 2017 * | CY 2nd Qtr (Apr-Jun) 2017 | CY 3rd Qtr (Jul-Sep) 2016 | % Change | |
|------------------------------------|-----------------------------------|---------------------------------|---------------------------------|--------------|-----------|
| | | | | Last Quarter | Last Year |
| Meals (\$Thousand) | 310,178 | 258,858 | 302,142 | 19.8% | 2.7% |
| Room (\$Thousand) | 172,964 | 96,102 | 163,311 | 80.0% | 5.9% |
| Alcohol (\$Thousand) | 61,104 | 46,578 | 57,045 | 31.2% | 7.1% |

* Numbers are preliminary.

** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR
ECONOMIC AND TRAVEL INDICATORS

Vermont Economic and Travel Indicators is published by the Economic & Labor Market Information Section of the VT Department of Labor. This publication can be found on our website: www.vtLmi.info

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Data sources for this publication are: U.S. Census Bureau; Burlington Airport Administration; Vt. Departments of Labor, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Vermont Information Center Division, Buildings & General Services, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; selected banks and travel attractions.

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