

Economic and Travel Indicator



August 2015

If you have any questions, please contact:

Economic and Labor Market Information
Division

802-828-4202

Labor.Lmi@vermont.gov

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VERMONT ECONOMIC AND TRAVEL INDICATORS

AUGUST 2015

visit our web site at: www.vtLmi.info

Labor Market & Business Activity	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Employment (NonFarm,S.A.,Thousand) *	314.7	314.5	310.4	0.1%	1.4%
Avg. Weekly Hours (Manufacturing) *	38.1	38.2	38.6	-0.3%	-1.3%
Unemployment Rate (S. A. %)	3.6	3.6	4.1	0.0%	-12.2%
U.I. Initial Claims	1,752	1,983	1,779	-11.6%	-1.5%
U.I. Exhaustees	233	201	271	15.9%	-14.0%
Passenger Car Registrations	34,906	35,305	35,282	-1.1%	-1.1%
Total Current Car Registrations	422,255	421,371	421,884	0.2%	0.1%
Total Current Pick-Up Truck Reg.	105,418	105,103	105,439	0.3%	0.0%
Bank Deposits - Survey (\$Million)	7,263	7,041	6,788	3.2%	7.0%
Business Formations **	593	583	525	1.7%	13.0%
Airport Enplanements (B.I.A.)	57,623	55,682	58,601	3.5%	-1.7%

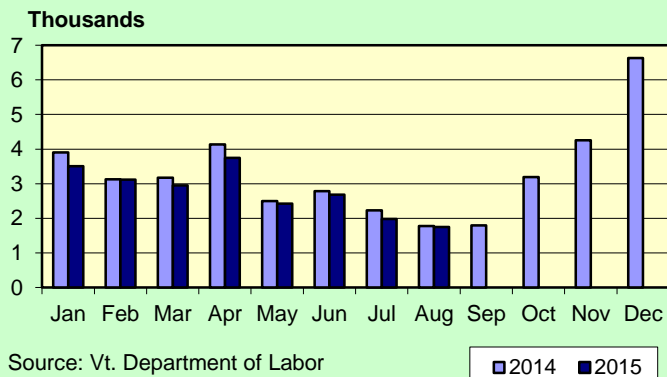
* Current Month numbers are preliminary, Last Month & Year Ago are revised.

** Not comparable to previous issues, <https://www.vtsosonline.com/>

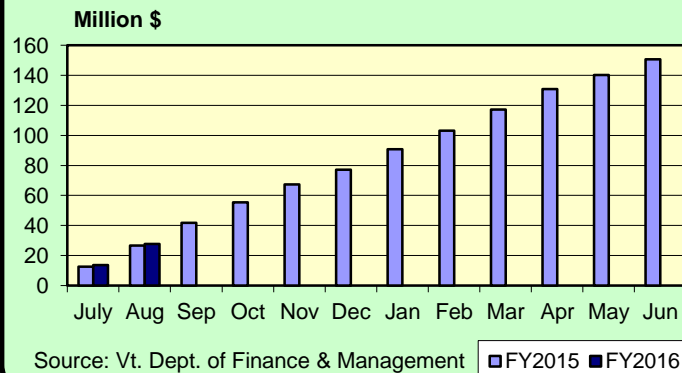
State Tax Revenues (\$Million)	Current	Fiscal Year	FYTD	% Change	
	Month	To Date	Last Year	Last Year	Last FYTD
General Fund	88.8	194.2	189.4	0.6%	2.6%
Personal Income	40.2	96.3	92.3	1.3%	4.4%
Sales & Use	18.5	42.4	41.2	-0.4%	2.8%
Corporate Income	1.9	3.8	4.7	-39.1%	-18.8%
Rooms & Meals	14.1	27.7	26.6	0.5%	3.9%
Property Transfer	1.1	2.5	2.2	-0.9%	12.3%
Other *	4.8	11.6	14.1	-4.7%	-17.6%
Transportation Fund	21.9	40.8	42.0	-0.6%	-2.7%
Gasoline	7.3	14.7	13.3	8.6%	10.6%
Purchase and Use	5.0	9.0	10.1	-12.9%	-11.1%
Motor Vehicle Fees	6.6	12.6	13.1	-1.9%	-3.7%
Other	1.4	2.8	3.0	-6.6%	-6.6%
Education Fund, non-property tax component	13.8	29.7	29.5	-2.1%	0.6%

* Includes: Insurance, Inheritance & Estate, Bank Franchise, Telephone, Liquor, Beverage, Fees and Other Taxes.

**UI Initial Claims
2014-2015**



**Rooms & Meals Tax Revenues to Date
FY2014-FY2015**



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Construction

Residential Building Permits	Current	Year	Year	Year To Date	
	Month	To Date	Ago	Last Year	% Change
Housing Units	198	1,266	177	895	41.5%
Estimated Value (\$thousand)	33,449	268,775	25,912	163,170	64.7%

Employment	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Construction Emp. (S.A.,thousand)	14.5	14.7	14.8	-1.4%	-2.0%

Travel & Tourism	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Leisure & Hospitality Emp. (S.A.,thousand)	36.3	36.8	35.2	-1.4%	3.1%
Selected Traffic Volume *	137,534	136,230	138,571	1.0%	-0.7%

Welcome Center Counts, Total	110,600	115,341	122,063	-4.1%	-9.4%
Guilford	79,169	83,667	88,007	-5.4%	-10.0%
Fair Haven	18,353	18,938	19,621	-3.1%	-6.5%
Georgia (Southbound)	13,078	12,736	14,435	2.7%	-9.4%

* Revised. Reporting different locations. Not comparable to previous years.

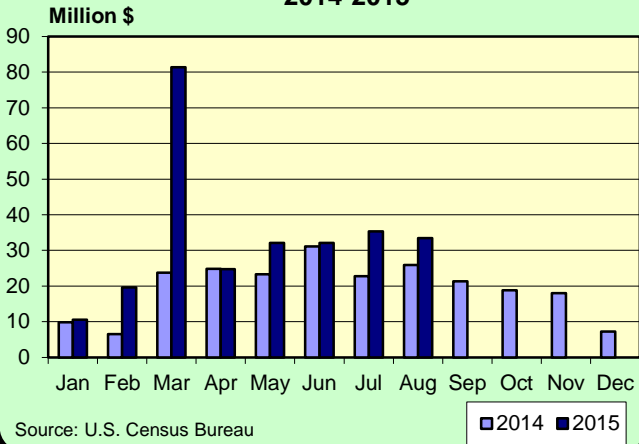
Seasonal Indicators	Current	Season	Year	Season To Date	
	Month	To Date	Ago	Year Ago	% Change
Attendance Surveys					
State Parks (Day Use)	124,255	450,396	156,286	493,692	-8.8%
State Campgrounds (Campers)	173,780	435,181	134,574	362,107	20.2%
Travel Attr. & Museums (Summer) *	83,305	230,184	79,267	219,473	4.9%
Travel Attr. & Museums (Year Round) **	99,509	410,498	99,323	420,494	-2.4%

* Based on VDOL survey of 8 Attractions operating during months of May - Oct. ** Based on VDOL survey of 7 attractions.

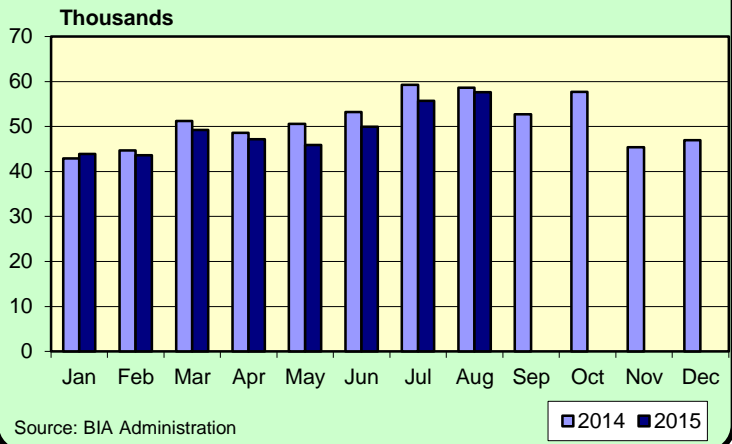
Travel Attraction data is collected as part of a managed sample; above information may not be directly comparable to previous releases..

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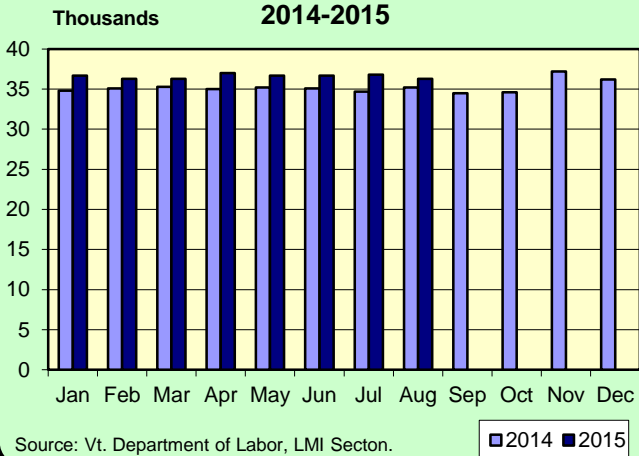
**Vermont Residential Building Permits
Estimated Value (\$Million)
2014-2015**



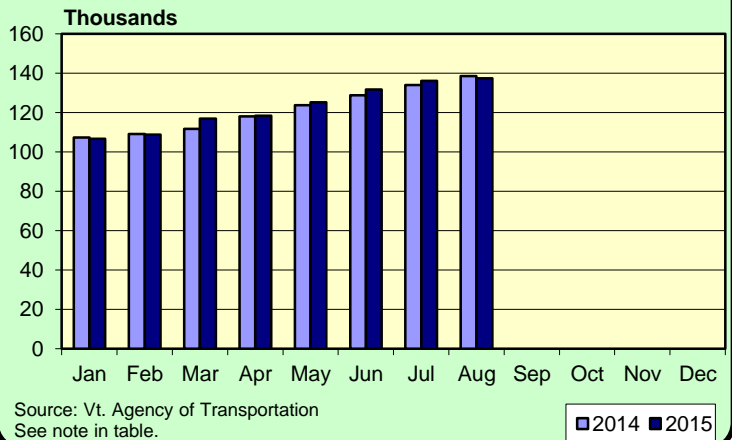
**Enplanements 2014-2015
Burlington International Airport**



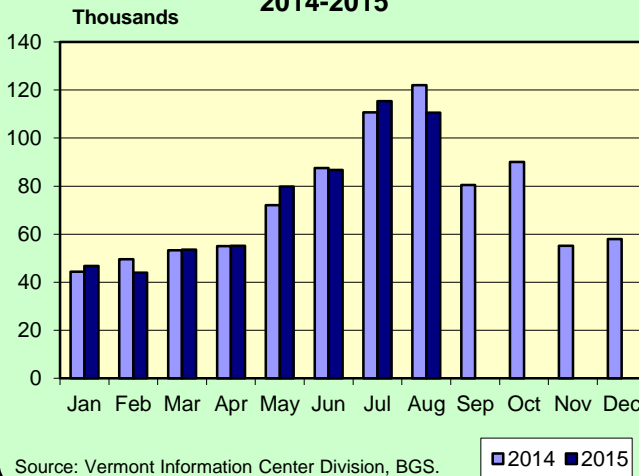
**Leisure & Hospitality Employment
Seasonally Adjusted Estimates
2014-2015**



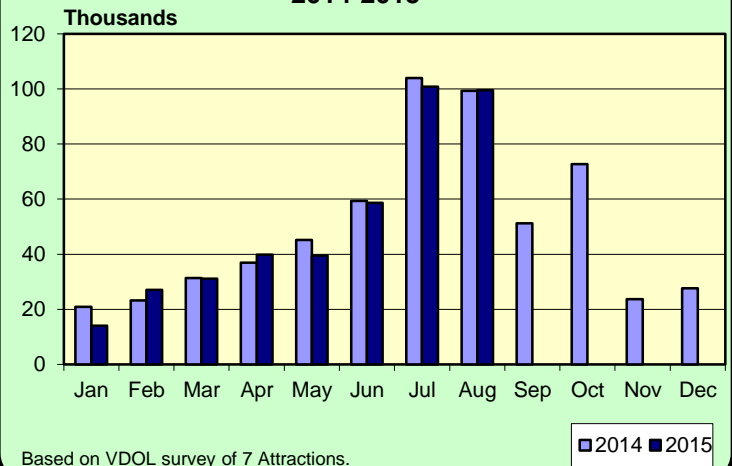
**Traffic Volumes at Selected Locations
2014-2015**



**Welcome Center Counts
2014-2015**



**Travel Attraction Attendance (Yr Rd)
2014-2015**



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Rooms & Meals Business Receipts **	CY 2nd Qtr	CY 1st Qtr	CY 2nd Qtr	% Change	
	(Apr-Jun) 2015 *	(Jan-Mar) 2015 *	(Apr-Jun) 2014	Last Quarter	Last Year
Meals (\$Thousand)	237,977	241,868	222,719	-1.6%	6.9%
Room (\$Thousand)	83,077	140,735	77,444	-41.0%	7.3%
Alcohol (\$Thousand)	41,634	52,380	38,957	-20.5%	6.9%

* Numbers are preliminary.

** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR
ECONOMIC AND TRAVEL INDICATORS

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For more information or email address changes: Phone: (802)828-4202
or email: Labor.Lmi@vermont.gov

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