

VERMONT ECONOMIC AND TRAVEL INDICATORS

APRIL 2014

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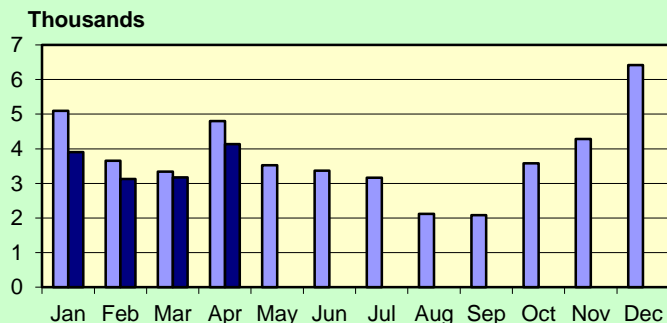
Labor Market & Business Activity	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Employment (NonFarm,S.A.,Thousand) *	308.9	308.8	305.7	0.0%	1.0%
Avg. Weekly Hours (Manufacturing) *	39.1	37.6	38.2	4.0%	2.4%
Unemployment Rate (S. A. %)	3.3	3.4	4.2	-2.9%	-21.4%
U.I. Initial Claims	4,138	3,175	4,798	30.3%	-13.8%
U.I. Exhaustees	403	326	439	23.6%	-8.2%
Passenger Car Registrations	35,766	31,339	36,487	14.1%	-2.0%
Total Current Car Registrations	419,868	420,760	417,813	-0.2%	0.5%
Total Current Pick-Up Truck Reg.	105,413	105,832	107,315	-0.4%	-1.8%
Bank Deposits - Survey (\$Million)	6,614	6,644	6,438	-0.5%	2.7%
New Business Incorporations **	NA	NA	50	NA	NA
Airport Enplanements (B.I.A.)	48,583	51,210	46,804	-5.1%	3.8%

* Current Month numbers are preliminary, Last Month & Year Ago are revised. ** Includes "closed" corporations. ** Not Available

State Tax Revenues (\$Million)	Current	Fiscal Year	FYTD	% Change	
	Month	To Date	Last Year	Last Year	Last FYTD
General Fund	206.4	1,132.6	1103.8	-4.8%	2.6%
Personal Income	131.7	574.2	563.0	-18.4%	2.0%
Sales & Use	19.2	194.2	195.4	2.3%	-0.6%
Corporate Income	13.0	76.0	86.8	-13.9%	-12.4%
Rooms & Meals	12.8	123.4	117.0	8.0%	5.5%
Property Transfer	0.8	8.3	7.3	0.0%	12.4%
Other *	10.0	75.3	72.9	2.9%	3.3%
Transportation Fund	23.9	203.2	181.0	13.2%	12.2%
Gasoline	6.6	64.4	49.0	40.6%	31.3%
Purchase and Use	5.6	47.5	43.7	-0.4%	8.8%
Motor Vehicle Fees	8.4	61.9	60.7	6.4%	1.9%
Other	1.8	15.5	15.6	4.7%	-0.3%
Education Fund, non-property tax compon	15.3	145.6	136.9	6.5%	6.3%

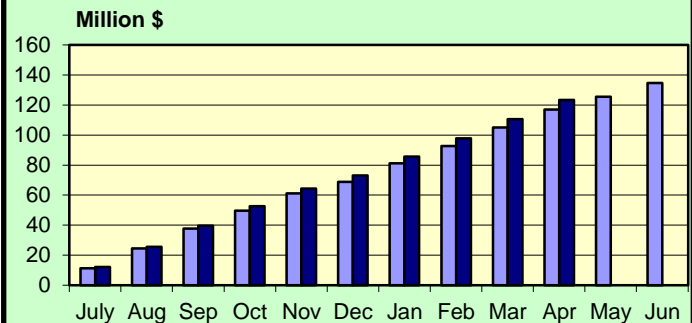
* Includes: Insurance, Inheritance & Estate, Bank Franchise, Telephone, Liquor, Beverage, Fees and Other Taxes.

UI Initial Claims 2013-2014



Source: Vt. Department of Labor

Rooms & Meals Tax Revenues to Date FY2013-FY2014



Source: Vt. Dept. of Finance & Management

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Construction

Residential Building Permits	Current Month	Year To Date	Year Ago	Year To Date Last Year	% Change
☐ Housing Units	116	358	102	340	5.3%
Estimated Value (\$thousand)	24,810	64,910	17,168	58,665	10.6%

Employment	Current Month	Last Month	Year Ago	% Change Last Month	Last Year
Construction Emp. (S.A.,thousand)	13.8	14.0	13.7	-1.4%	0.7%

Travel & Tourism	Current Month	Last Month	Year Ago	% Change Last Month	Last Year
Leisure & Hospitality Emp. (S.A.,thousand)	36.3	35.9	34.1	1.1%	6.5%
Selected Traffic Volume	83,090	79,672	80,883	4.3%	2.7%

Welcome Center Counts, Total	55,025	53,299	54,311	3.2%	1.3%
Guilford	37,651	39,067	36,843	-3.6%	2.2%
Fair Haven	10,021	8,447	9,769	18.6%	2.6%
Georgia (Southbound)	7,353	5,785	7,699	27.1%	-4.5%

Seasonal Indicators	Current Month	Season To Date	Year Ago	Season To Date Year Ago	% Change
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Attendance Surveys

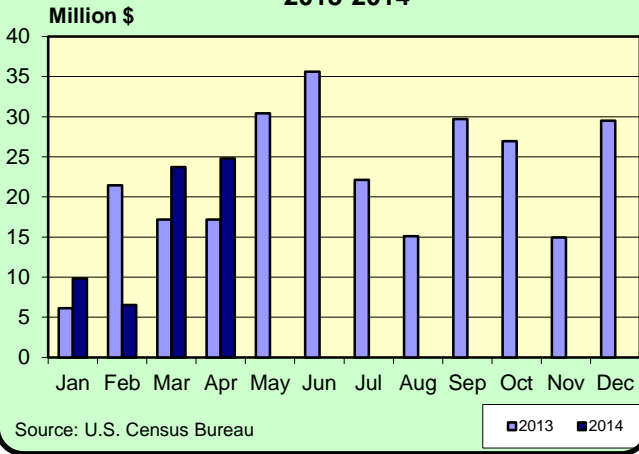
State Parks (Day Use)	NA	NA	NA	NA	NA
State Campgrounds (Campers)	NA	NA	NA	NA	NA
Travel Attr. & Museums (Summer) *	NA	NA	NA	NA	NA
☐ Travel Attr. & Museums (Year Round) **	36,990	112,616	34,088	120,507	-6.5%

* Based on VDOL survey of 8 Attractions operating during months of May - Oct. ** Based on VDOL survey of 7 attractions.

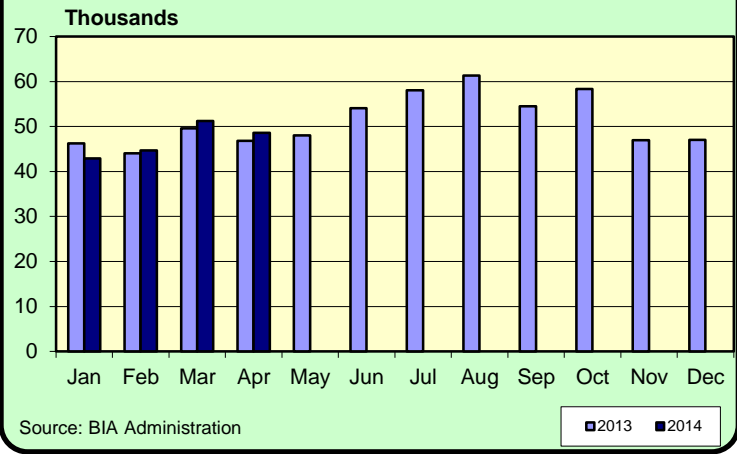
Travel Attraction data is collected as part of a managed sample; above information may not be directly comparable to previous releases..

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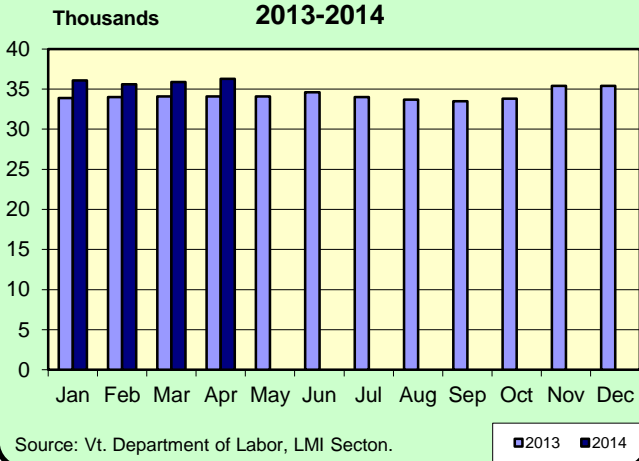
**Vermont Residential Building Permits
Estimated Value (\$Million)
2013-2014**



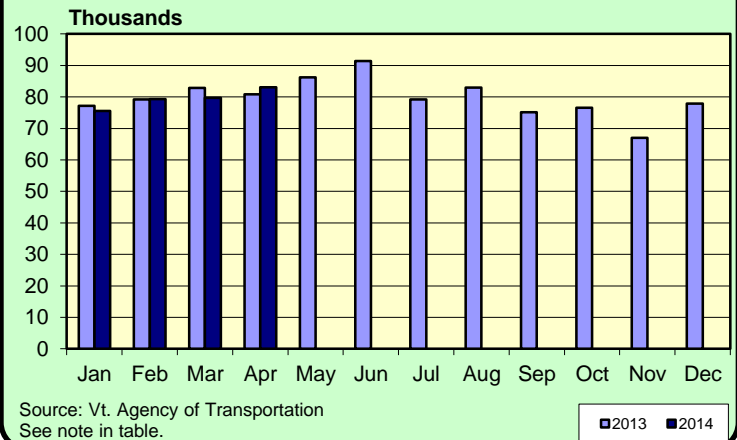
**Enplanements 2013-2014
Burlington International Airport**



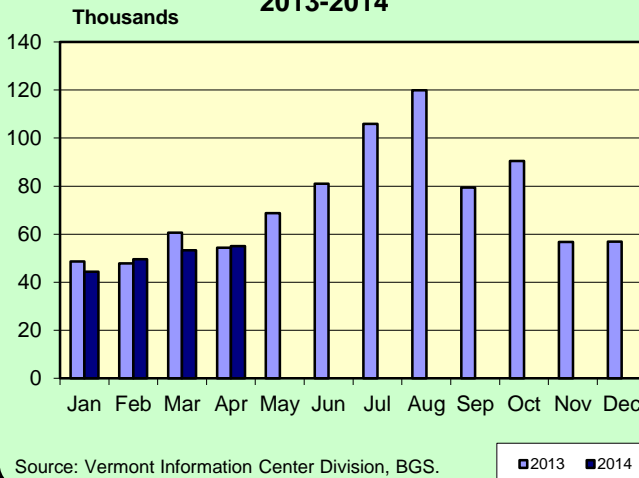
**Leisure & Hospitality Employment
Seasonally Adjusted Estimates
2013-2014**



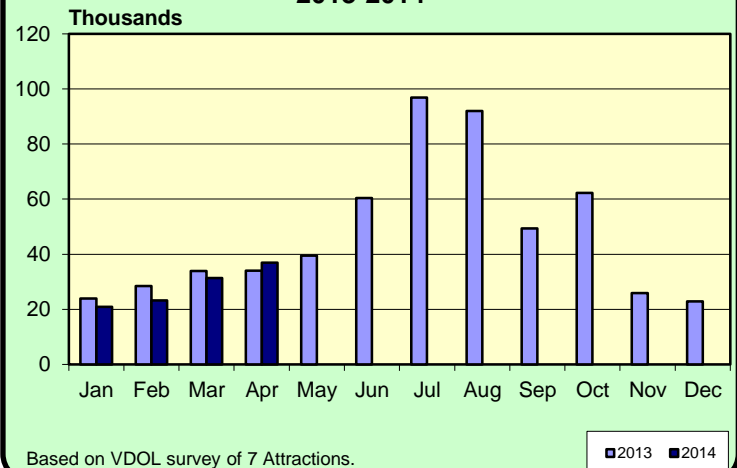
**Traffic Volumes at Selected Locations
2013-2014**



**Welcome Center Counts
2013-2014**



**Travel Attraction Attendance (Yr Rd)
2013-2014**



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Rooms & Meals Business Receipts **	CY 4TH Qtr	CY 3rd Qtr	CY 4TH Qtr	% Change	
	(Oct-Dec) 2014 *	(Jul-Sep) 2013 *	(Oct-Dec) 2013	Last Quarter	Last Year
Meals (\$Thousand)	217,391	254,950	209,873	-14.7%	3.6%
Room (\$Thousand)	100,087	135,825	92,621	-26.3%	8.1%
Alcohol (\$Thousand)	40,737	46,447	38,499	-12.3%	5.8%

* Numbers are preliminary.

** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR
ECONOMIC AND TRAVEL INDICATORS

Vermont Economic and Travel Indicators is published by the Economic & Labor Market Information Section of the VT Department of Labor. This publication can be found on our website: www.vtLmi.info

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Data sources for this publication are: U.S.Census Bureau; Burlington Airport Administration; Vt. Departments of Labor, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Vermont Information Center Division, Buildings & General Services, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; selected banks and travel attractions.

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