

VERMONT ECONOMIC AND TRAVEL INDICATORS

DECEMBER 2013

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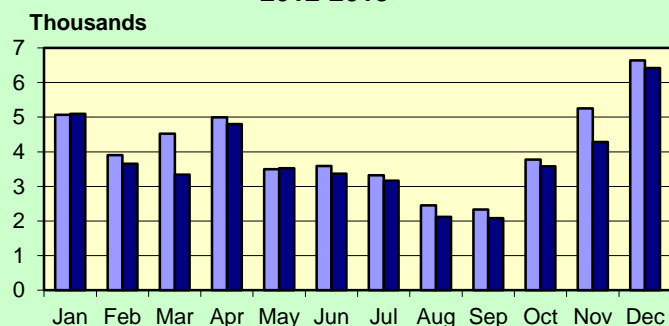
Labor Market & Business Activity	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Employment (NonFarm,S.A.,Thousand) *	309.1	309.1	306.1	0.0%	1.0%
Avg. Weekly Hours (Manufacturing) *	39.0	38.4	38.4	1.6%	1.6%
Unemployment Rate (S. A. %)	4.2	4.4	4.9	-4.5%	-14.3%
U.I. Initial Claims	6,417	4,280	6,645	49.9%	-3.4%
U.I. Exhaustees	409	329	448	24.3%	-8.7%
Passenger Car Registrations	23,585	24,643	23,293	-4.3%	1.3%
Total Current Car Registrations	419,997	420,936	416,236	-0.2%	0.9%
Total Current Pick-Up Truck Reg.	106,251	106,703	107,635	-0.4%	-1.3%
Bank Deposits - Survey (\$Million)	6,533	6,687	6,485	-2.3%	0.7%
New Business Incorporations **	26	34	39	-23.5%	-33.3%
Airport Enplanements (B.I.A.)	47,013	46,967	44,065	0.1%	6.7%

* Current Month numbers are preliminary, Last Month & Year Ago are revised. ** Includes "closed" corporations.

State Tax Revenues (\$Million)	Current Month	Fiscal Year To Date	FYTD Last Year	% Change	
				Last Year	Last FYTD
General Fund	118.5	623.9	601.6	4.0%	3.7%
Personal Income	65.0	320.4	294.0	15.0%	9.0%
Sales & Use	17.8	114.9	115.1	2.8%	-0.2%
Corporate Income	16.4	37.1	49.4	-27.1%	-24.9%
Rooms & Meals	8.7	73.2	68.8	12.8%	6.3%
Property Transfer	0.9	5.8	5.0	-2.3%	17.3%
Other *	8.2	44.0	41.2	10.6%	6.8%
Transportation Fund	19.4	124.2	109.5	19.6%	13.4%
Gasoline	5.9	40.2	30.6	28.0%	31.5%
Purchase and Use	4.5	30.0	26.6	17.6%	12.5%
Motor Vehicle Fees	5.3	36.4	35.7	11.3%	2.0%
Other	1.6	8.9	9.2	-4.8%	-3.2%
Education Fund, non-property tax component	13.9	86.6	80.5	13.1%	7.6%

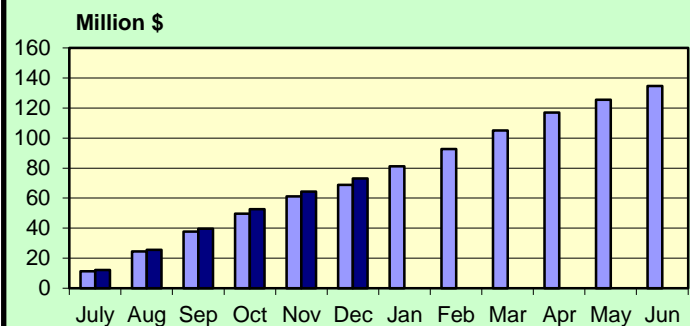
* Includes: Insurance, Inheritance & Estate, Bank Franchise, Telephone, Liquor, Beverage, Fees and Other Taxes.

**UI Initial Claims
2012-2013**



Source: Vt. Department of Labor

**Rooms & Meals Tax Revenues to Date
FY2012-FY2013**



Source: Vt. Dept. of Finance & Management

DECEMBER 2013

Construction

Residential Building Permits	Current	Year	Year	Year To Date	
	Month	To Date	Ago	Last Year	% Change
Housing Units	126	1,455	53	1,258	15.7%
Estimated Value (\$thousand)	29,502	256,873	8,921	217,394	18.2%

Employment	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Construction Emp. (S.A.,thousand)	14.7	14.6	14.1	0.7%	4.3%

Travel & Tourism	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Leisure & Hospitality Emp. (S.A.,thousand)	35.4	35.4	34.2	0.0%	3.5%
Selected Traffic Volume *	62,386	66,997	63,007	-6.9%	-1.0%

>Welcome Center Counts, Total	56,895	56,802	56,732	0.2%	0.3%
Guilford	42,713	40,640	43,034	5.1%	-0.7%
Fair Haven	9,254	9,384	7,981	-1.4%	16.0%
Georgia (Southbound)	4,928	6,778	5,717	-27.3%	-13.8%

* Missing 1 location starting Aug. 2013.

Seasonal Indicators	Current	Season	Year	Season To Date	
	Month	To Date	Ago	Year Ago	% Change

Attendance Surveys

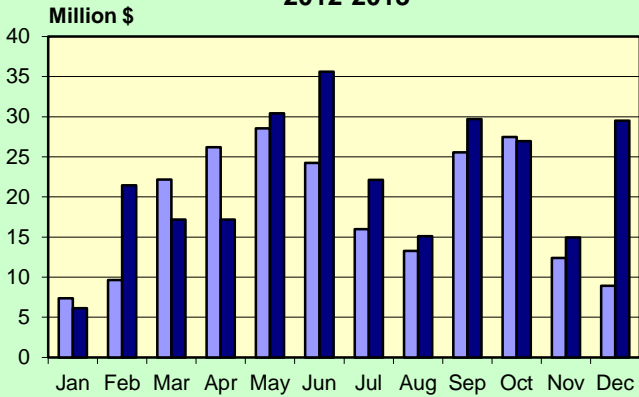
State Parks (Day Use)	NA	NA	NA	NA	NA
State Campgrounds (Campers)	NA	NA	NA	NA	NA
Travel Attr. & Museums (Summer) *	NA	NA	NA	NA	NA
Travel Attr. & Museums (Year Round) **	22,895	571,229	19,528	548,552	4.1%

* Based on VDOL survey of 8 Attractions operating during months of May - Oct. ** Based on VDOL survey of 7 attractions.

Travel Attraction data is collected as part of a managed sample; above information may not be directly comparable to previous releases..

DECEMBER 2013

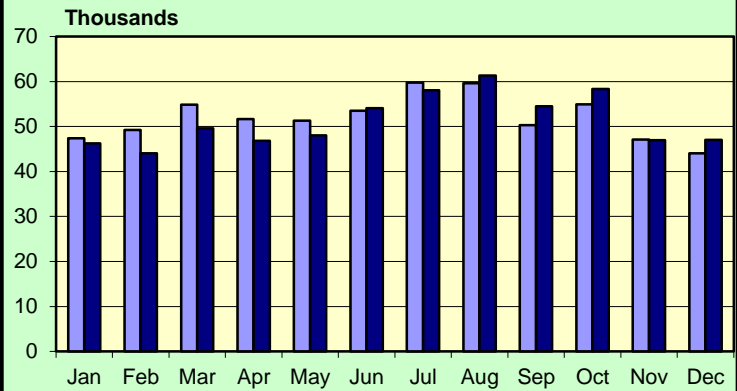
**Vermont Residential Building Permits
Estimated Value (\$Million)
2012-2013**



Source: U.S. Census Bureau

■ 2012 ■ 2013

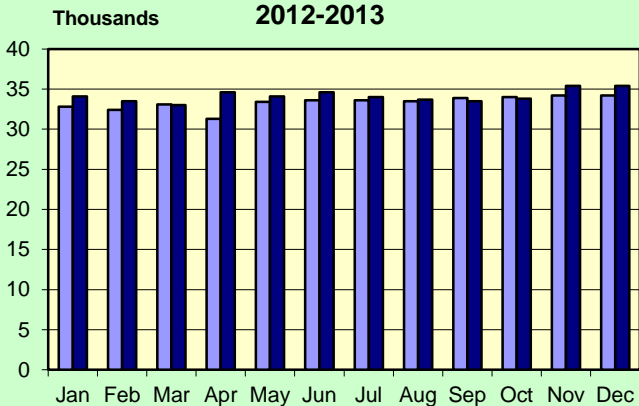
**Enplanements 2012-2013
Burlington International Airport**



Source: BIA Administration

■ 2012 ■ 2013

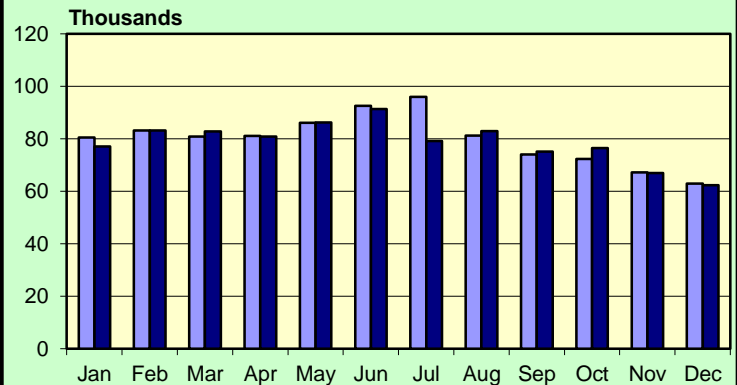
**Leisure & Hospitality Employment
Seasonally Adjusted Estimates
2012-2013**



Source: Vt. Department of Labor, LMI Section.

■ 2012 ■ 2013

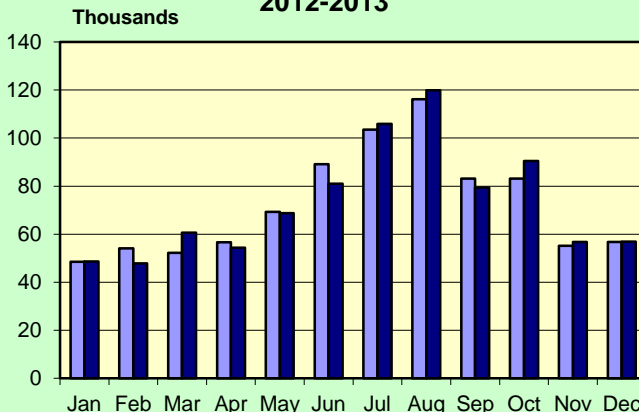
**Traffic Volumes at Selected Locations
2012-2013**



Source: Vt. Agency of Transportation
See note in table.

■ 2012 ■ 2013

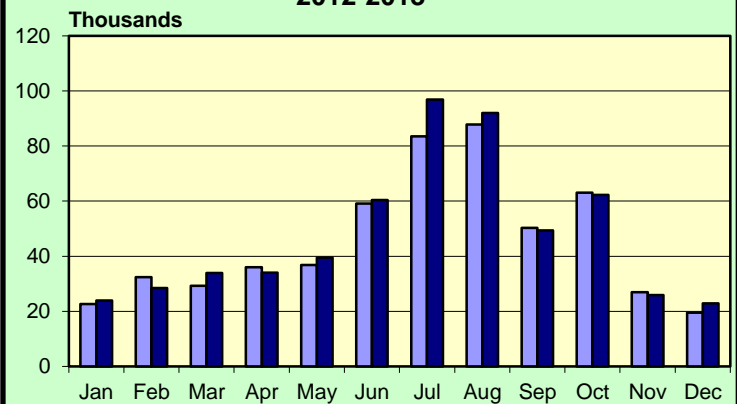
**Welcome Center Counts
2012-2013**



Source: Vermont Information Center Division, BGS.

■ 2012 ■ 2013

**Travel Attraction Attendance (Yr Rd)
2012-2013**



Based on VDOL survey of 7 Attractions.

■ 2012 ■ 2013

DECEMBER 2013

Rooms & Meals Business Receipts **	CY 3rd Qtr	CY 2nd Qtr	CY 3rd Qtr	% Change	
	(Jul-Sep) 2013 *	(Apr-Jun) 2013	(Jul-Sep) 2012	Last Quarter	Last Year
Room (\$Thousand)	135,825	70,921	129,151	91.5%	5.2%
Meals (\$Thousand)	254,950	213,736	245,549	19.3%	3.8%
Alcohol (\$Thousand)	46,447	36,712	44,119	26.5%	5.3%

* Numbers are preliminary.

** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR
ECONOMIC AND TRAVEL INDICATORS

Vermont Economic and Travel Indicators is published by the Economic & Labor Market Information Section of the VT Department of Labor. This publication can be found on our website: www.vtLmi.info

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Data sources for this publication are: U.S. Census Bureau; Burlington Airport Administration; Vt. Departments of Labor, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Vermont Information Center Division, Buildings & General Services, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; selected banks and travel attractions.

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