

# VERMONT ECONOMIC AND TRAVEL INDICATORS

## AUGUST 2013

visit our web site at: [www.vtLmi.info](http://www.vtLmi.info)

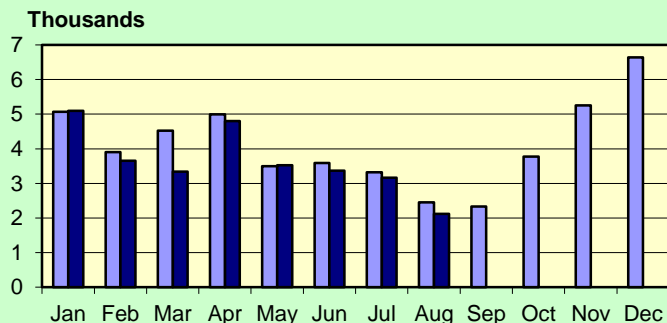
| Labor Market & Business Activity     | Current | Last    | Year    | % Change   |           |
|--------------------------------------|---------|---------|---------|------------|-----------|
|                                      | Month   | Month   | Ago     | Last Month | Last Year |
| Employment (NonFarm,S.A.,Thousand) * | 308.1   | 307.7   | 303.6   | 0.1%       | 1.5%      |
| Avg. Weekly Hours (Manufacturing) *  | 38.3    | 37.7    | 37.4    | 1.6%       | 2.4%      |
| Unemployment Rate (S. A. %)          | 4.6     | 4.6     | 5.2     | 0.0%       | -11.5%    |
| U.I. Initial Claims                  | 2,117   | 3,165   | 2,451   | -33.1%     | -13.6%    |
| U.I. Exhaustees                      | 305     | 415     | 430     | -26.5%     | -29.1%    |
| Passenger Car Registrations          | 35,619  | 35,000  | 36,684  | 1.8%       | -2.9%     |
| Total Current Car Registrations      | 418,188 | 428,943 | 414,789 | -2.5%      | 0.8%      |
| Total Current Pick-Up Truck Reg.     | 107,054 | 106,674 | 108,289 | 0.4%       | -1.1%     |
| Bank Deposits - Survey (\$Million)   | 6,610   | 6,204   | 6,396   | 6.5%       | 3.3%      |
| New Business Incorporations **       | 38      | 26      | 31      | 46.2%      | 22.6%     |
| Airport Enplanements (B.I.A.)        | 61,325  | 58,027  | 59,557  | 5.7%       | 3.0%      |

\* Numbers are preliminary. \*\* Includes "closed" corporations. \*\*\* NA, problem with the program.

| State Tax Revenues (\$Million)                    | Current Month | Fiscal Year To Date | FYTD Last Year | % Change     |              |
|---|---------------|---------------------|----------------|--------------|--------------|
|   |               |                     |                | Last Year    | Last FYTD    |
| <b>General Fund</b>                               | <b>84.2</b>   | <b>187.7</b>        | <b>181.2</b>   | <b>-5.2%</b> | <b>3.6%</b>  |
| Personal Income                                   | 46.6          | 90.9                | 86.7           | 23.4%        | 4.9%         |
| Sales & Use                                       | 18.3          | 39.4                | 40.4           | -5.9%        | -2.6%        |
| Corporate Income                                  | 0.0           | 0.2                 | 1.0            | NA           | -78.2%       |
| Rooms & Meals                                     | 13.5          | 25.6                | 24.5           | 1.8%         | 4.5%         |
| Property Transfer                                 | 1.1           | 2.1                 | 1.8            | 24.1%        | 17.2%        |
| Other *   | 4.5           | 13.9                | 12.3           | -11.0%       | 13.1%        |
| <b>Transportation Fund</b>                        | <b>22.9</b>   | <b>41.2</b>         | <b>37.4</b>    | <b>6.6%</b>  | <b>10.2%</b> |
| Gasoline  | 8.7           | 13.1                | 10.5           | 59.4%        | 24.6%        |
| Purchase and Use                                  | 6.1           | 9.8                 | 8.7            | 17.2%        | 13.0%        |
| Motor Vehicle Fees                                | 6.8           | 12.8                | 12.9           | -6.6%        | -1.3%        |
| Other   | 1.8           | 3.1                 | 3.0            | 9.9%         | 1.6%         |
| <b>Education Fund, non-property tax component</b> | <b>14.5</b>   | <b>28.7</b>         | <b>27.3</b>    | <b>2.9%</b>  | <b>5.1%</b>  |

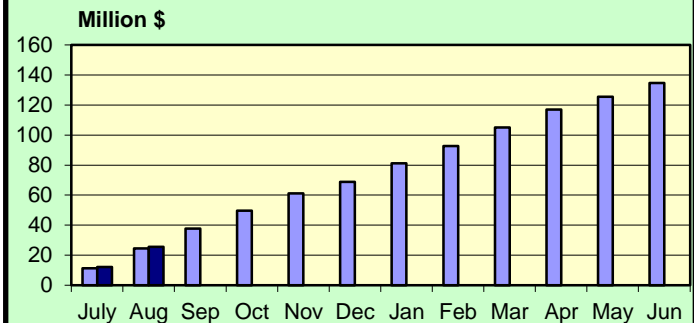
\* Includes: Insurance, Inheritance & Estate, Bank Franchise, Telephone, Liquor, Beverage, Fees and Other Taxes.

**UI Initial Claims  
2012-2013**



Source: Vt. Department of Labor

**Rooms & Meals Tax Revenues to Date  
FY2012-FY2013**



Source: Vt. Dept. of Finance & Management

**AUGUST 13**

## Construction

| Residential Building Permits | Current | Year    | Year   | Year To Date |          |
|------------------------------|---------|---------|--------|--------------|----------|
|                              | Month   | To Date | Ago    | Last Year    | % Change |
| Housing Units                | 103     | 924     | 78     | 802          | 15.2%    |
| Estimated Value (\$thousand) | 15,102  | 155,163 | 13,253 | 141,134      | 9.9%     |

| Employment                        | Current | Last  | Year | % Change   |           |
|-----------------------------------|---------|-------|------|------------|-----------|
|                                   | Month   | Month | Ago  | Last Month | Last Year |
| Construction Emp. (S.A.,thousand) | 13.9    | 13.4  | 13.9 | 3.7%       | 0.0%      |

| Travel & Tourism                           | Current | Last   | Year   | % Change   |           |
|--|---------|--------|--------|------------|-----------|
|  | Month   | Month  | Ago    | Last Month | Last Year |
| Leisure & Hospitality Emp. (S.A.,thousand) | 33.7    | 34.0   | 33.5   | -0.9%      | 0.6%      |
| Selected Traffic Volume *                  | 82,955  | 79,247 | 81,330 | 4.7%       | 2.0%      |

| >Welcome Center Counts, Total | 119,887 | 105,840 | 116,196 | 13.3% | 3.2%   |
|-------------------------------|---------|---------|---------|-------|--------|
| Guilford                      | 89,568  | 77,033  | 80,384  | 16.3% | 11.4%  |
| Fair Haven                    | 18,829  | 18,571  | 20,568  | 1.4%  | -8.5%  |
| Georgia (Southbound)          | 11,490  | 10,236  | 15,244  | 12.3% | -24.6% |

\* Missing 1 location starting Aug. 2013.

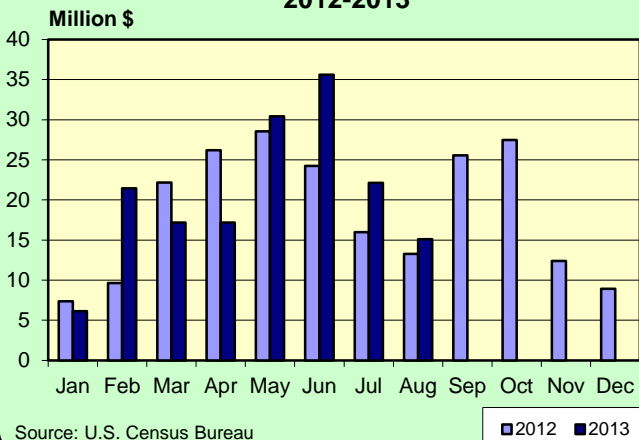
| Seasonal Indicators                    | Current | Season  | Year    | Season To Date |          |
|--|---------|---------|---------|----------------|----------|
|  | Month   | To Date | Ago     | Year Ago       | % Change |
| <b>Attendance Surveys</b>              |         |         |         |                |          |
| State Parks (Day Use)                  | 148,212 | 446,579 | 135,616 | 466,467        | -4.3%    |
| State Campgrounds (Campers)            | 132,382 | 333,024 | 121,835 | 346,401        | -3.9%    |
| Travel Attr. & Museums (Summer) *      | 100,975 | 241,473 | 122,961 | 310,102        | -22.1%   |
| Travel Attr. & Museums (Year Round) ** | 93,570  | 410,755 | 88,795  | 388,623        | 5.7%     |

\* Based on VDOL survey of 8 Attractions. \*\* Based on VDOL survey of 7 attractions.

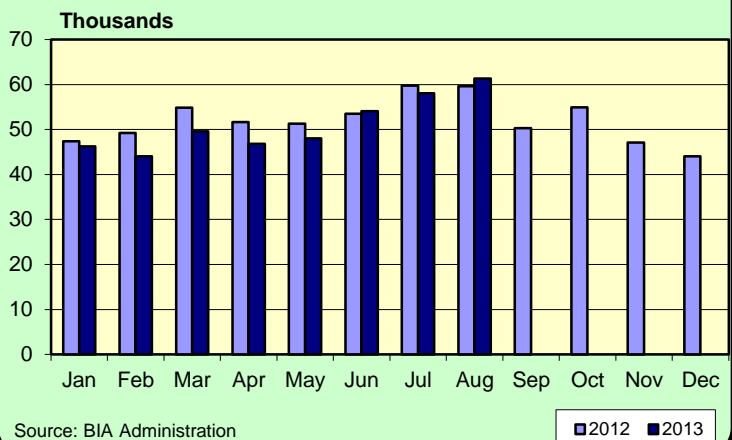
Travel Attraction data is collected as part of a managed sample; above information may not be directly comparable to previous releases..

## AUGUST 2013

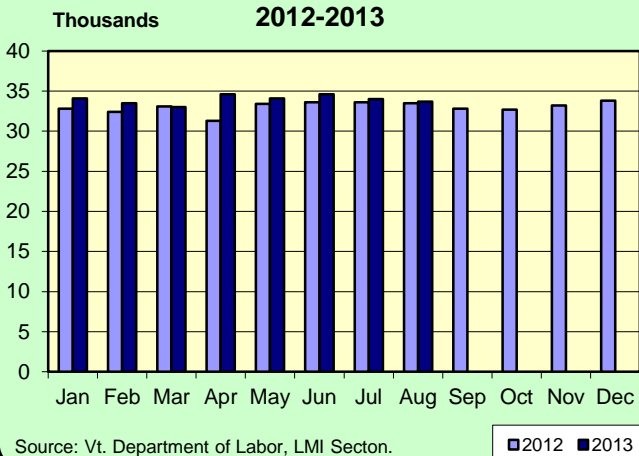
### Vermont Residential Building Permits Estimated Value (\$Million) 2012-2013



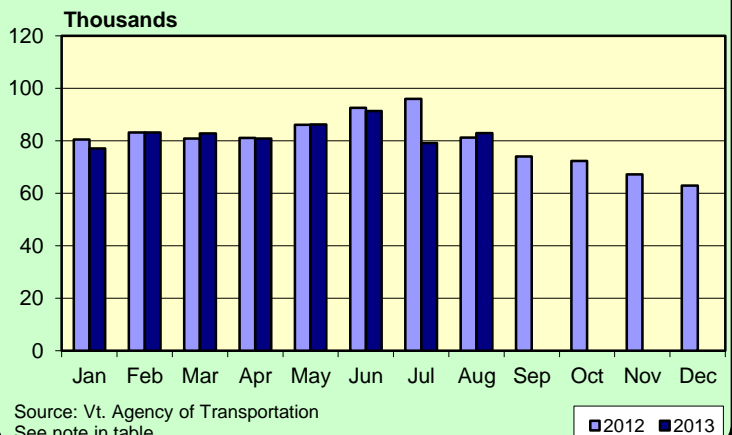
### Enplanements 2012-2013 Burlington International Airport



### Leisure & Hospitality Employment Seasonally Adjusted Estimates 2012-2013



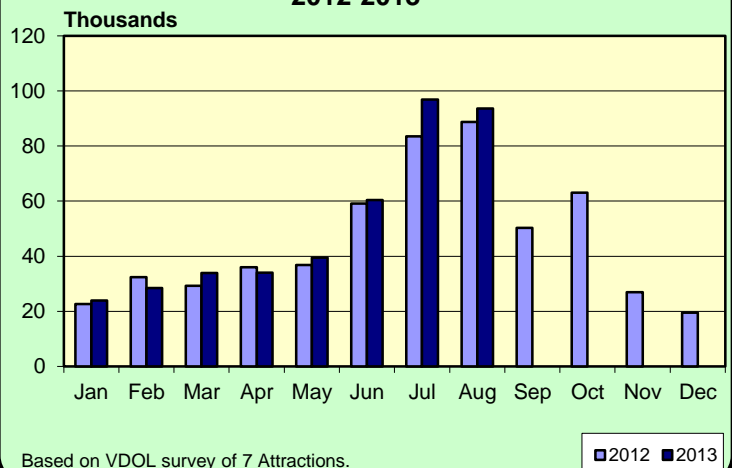
### Traffic Volumes at Selected Locations 2012-2013



### Welcome Center Counts 2012-2013



### Travel Attraction Attendance (Yr Rd) 2012-2013



**AUGUST 2013**

| Rooms & Meals Business Receipts ** | CY 2nd Qtr          | CY 1st Qtr        | CY 2nd Qtr        | % Change     |           |
|------------------------------------|---------------------|-------------------|-------------------|--------------|-----------|
|                                    | (Apr-Jun)<br>2013 * | (Jan-Mar)<br>2013 | (Apr-Jun)<br>2012 | Last Quarter | Last Year |
| Room (\$Thousand)                  | 70,672              | 126,120           | 67,570            | -44.0%       | 4.6%      |
| Meals (\$Thousand)                 | 211,928             | 221,605           | 203,642           | -4.4%        | 4.1%      |
| Alcohol (\$Thousand)               | 36,343              | 46,429            | 33,257            | -21.7%       | 9.3%      |

\* Numbers are preliminary.

\*\* All Business Receipts are for the Calendar Year (CY).

**Vermont DEPARTMENT OF LABOR**  
**ECONOMIC AND TRAVEL INDICATORS**

Vermont Economic and Travel Indicators is published by the Economic & Labor Market Information Section of the VT Department of Labor. This publication can be found on our website: [www.vtLmi.info](http://www.vtLmi.info)

For more information or email address changes: Phone: (802)828-4202  
or email: [Labor-Lmi@state.vt.us](mailto:Labor-Lmi@state.vt.us)

Data sources for this publication are: U.S.Census Bureau; Burlington Airport Administration; Vt. Departments of Labor, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Vermont Information Center Division, Buildings & General Services, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; selected banks and travel attractions.

Equal opportunity is the law. The State of Vermont is an Equal Opportunity / Affirmative Action Employer. Applications from women, individuals with disabilities, and people from diverse cultural backgrounds are encouraged. Auxiliary aids and services are available upon request to individuals with disabilities. 711 (TTY/Relay Service) or (802) 828-4203 TDD (Vermont Department of Labor).