

VERMONT ECONOMIC AND TRAVEL INDICATORS

JULY 2012

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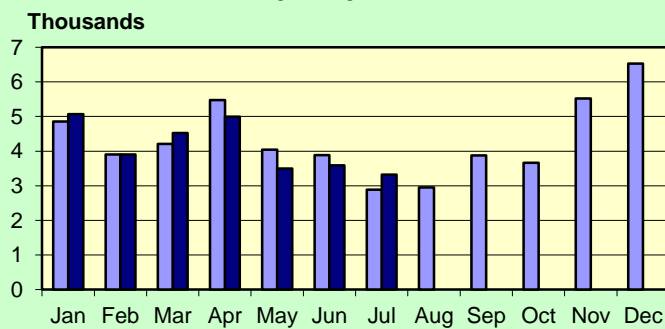
Labor Market & Business Activity	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Employment (NonFarm,S.A.,Thousand) *	305.3	302.8	299.3	0.8%	2.0%
Avg. Weekly Hours (Manufacturing) *	37.5	37.9	39.0	-1.1%	-3.8%
Unemployment Rate (S. A. %)	5.0	4.7	5.6	6.4%	-10.7%
U.I. Initial Claims	3,323	3,587	2,883	-7.4%	15.3%
U.I. Exhaustees	502	441	510	13.8%	-1.6%
DOL Jobs Filled (last 12 months)	NA	577	634	NA	NA
Passenger Car Registrations	35,066	36,413	34,336	-3.7%	2.1%
Total Current Car Registrations	415,505	417,073	391,487	-0.4%	6.1%
Total Current Pick-Up Truck Reg.	108,688	109,443	109,764	-0.7%	-1.0%
Bank Deposits - Survey (\$Million)	6,414	6,409	5,857	0.1%	9.5%
New Business Incorporations **	29	37	30	-21.6%	-3.3%
Airport Enplanements (B.I.A.)	59,740	53,491	62,931	11.7%	-5.1%

* Numbers are preliminary. ** Includes "closed" corporations.

State Tax Revenues (\$Million)	Current	Fiscal Year	FYTD	% Change	
	Month	To Date	Last Year	Last Year	Last FYTD
General Fund	92.3	92.3	86.7	7.0%	6.5%
Personal Income	49.0	49.0	44.7	10.0%	9.6%
Sales & Use	21.0	21.0	21.5	-1.6%	-2.3%
Corporate Income	1.6	1.6	2.0	-17.8%	-17.8%
Rooms & Meals	11.2	11.2	10.5	7.9%	7.0%
Property Transfer	0.9	0.9	0.8	19.2%	19.2%
Other *	7.3	7.3	6.5	11.5%	11.2%
Transportation Fund	15.9	15.9	15.0	4.4%	6.1%
Gasoline	5.0	5.0	4.6	-1.6%	8.9%
Purchase and Use	3.5	3.5	1.9	5.5%	85.0%
Motor Vehicle Fees	5.7	5.7	6.0	11.9%	-5.8%
Other	1.4	1.4	1.4	9.2%	3.6%
Education Fund, non-property tax component	13.2	13.2	13.3	-0.6%	-0.5%

* Includes: Insurance, Inheritance & Estate, Bank Franchise, Telephone, Liquor, Beverage, Fees and Other Taxes.

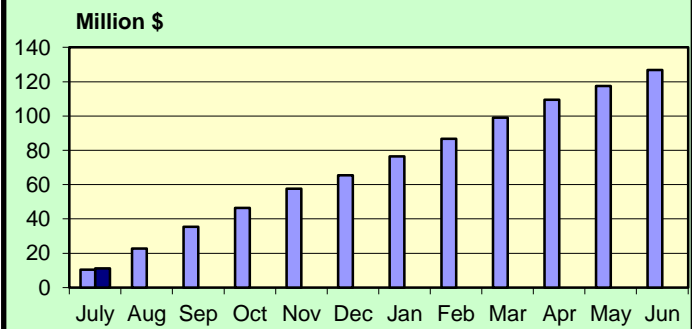
**UI Initial Claims
2011-2012**



Source: Vt. Department of Labor

■ 2011 ■ 2012

**Rooms & Meals Tax Revenues to Date
FY2012-FY2013**



Source: Vt. Dept. of Finance & Management

■ 2012 ■ 2013

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Construction

Residential Building Permits	Current	Year	Year	Year To Date	
	Month	To Date	Ago	Last Year	% Change
Housing Units	88	731	149	703	4.0%
Estimated Value (\$thousand)	15,970	129,108	23,064	114,491	12.8%

Employment	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Construction Emp. (S.A.,thousand)	13.8	13.5	13.6	2.2%	1.5%

Travel & Tourism	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Leisure & Hospitality Emp. (S.A.,thousand)	33.9	32.9	32.6	3.0%	4.0%
Selected Traffic Volume *	78,403	75,854	78,920	3.4%	-0.7%

Welcome Center Counts, Total	103,444	89,145	116,335	16.0%	-11.1%
Guilford	72,061	59,996	82,271	20.1%	-12.4%
Fair Haven	18,116	18,386	20,897	-1.5%	-13.3%
Georgia (Southbound)	13,267	10,763	13,167	23.3%	0.8%

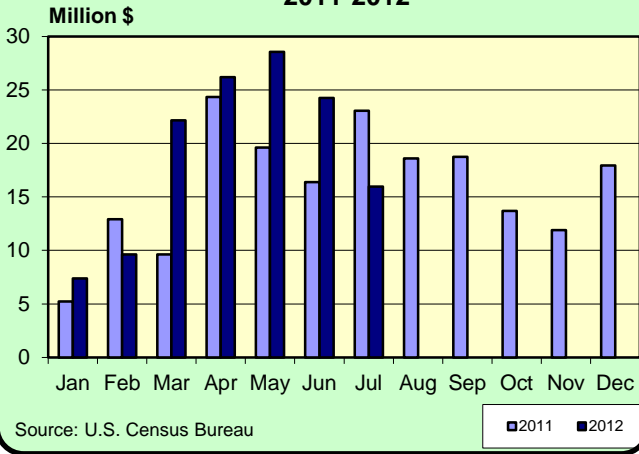
* Missing one location for 2011, 2012 data was removed for comparability.

Seasonal Indicators	Current	Season	Year	Season To Date	
	Month	To Date	Ago	Year Ago	% Change
Attendance Surveys					
State Parks (Day Use)	186,963	330,851	204,511	284,548	16.3%
State Campgrounds (Campers)	130,502	224,566	133,644	205,319	9.4%
Travel Attr. & Museums (Summer) *	113,279	187,141	131,306	195,163	-4.1%
Travel Attr. & Museums (Year Round) **	83,548	299,828	92,784	288,934	3.8%

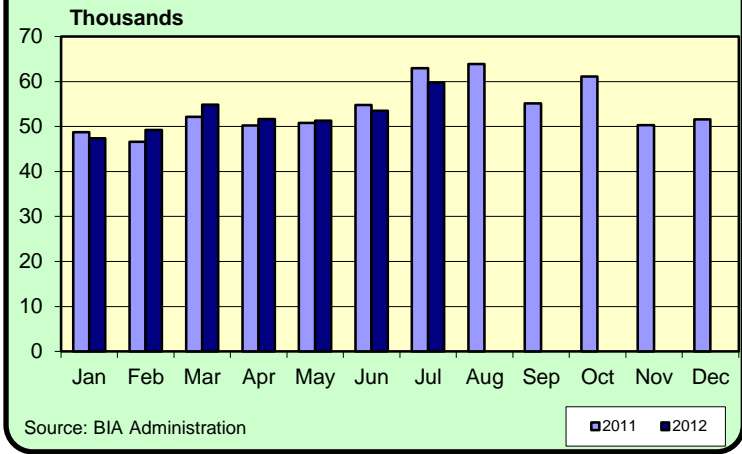
* Based on VDOL survey of 8 Attractions. ** Based on VDOL survey of 7 attractions.

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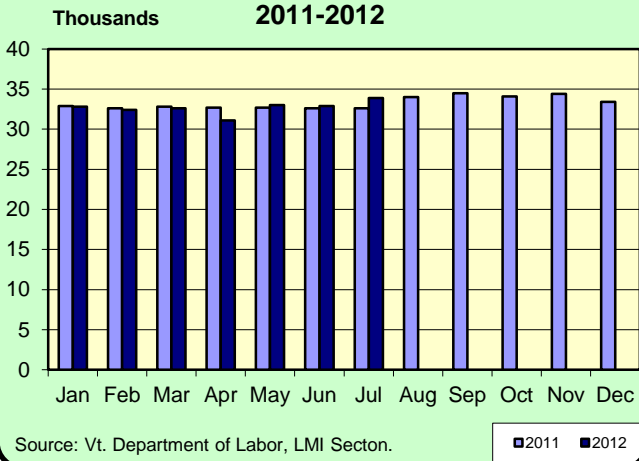
**Vermont Residential Building Permits
Estimated Value (\$Million)
2011-2012**



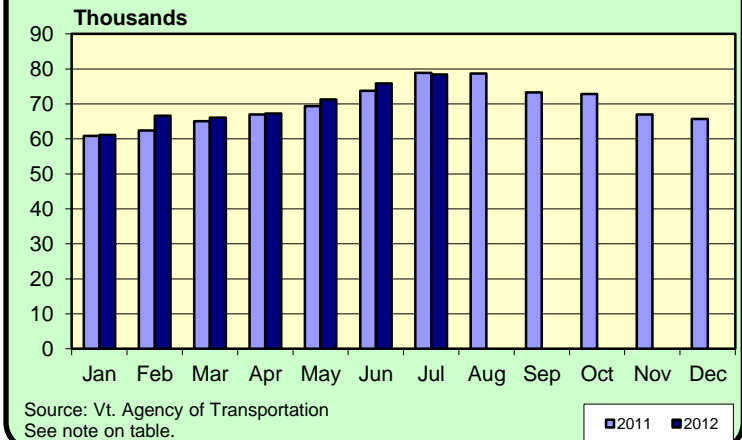
**Enplanements 2011-2012
Burlington International Airport**



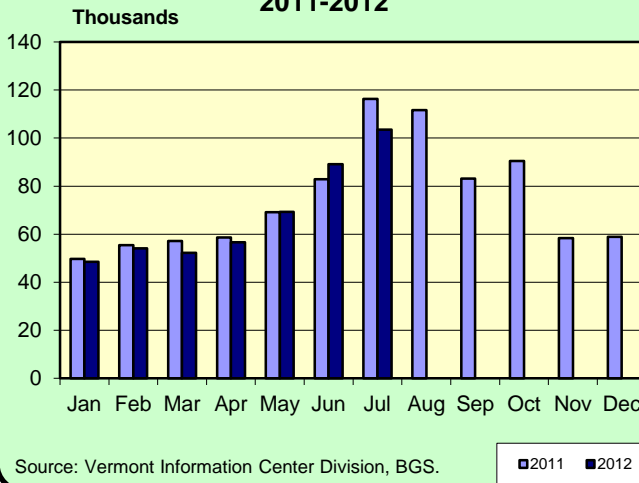
**Leisure & Hospitality Employment
Seasonally Adjusted Estimates
2011-2012**



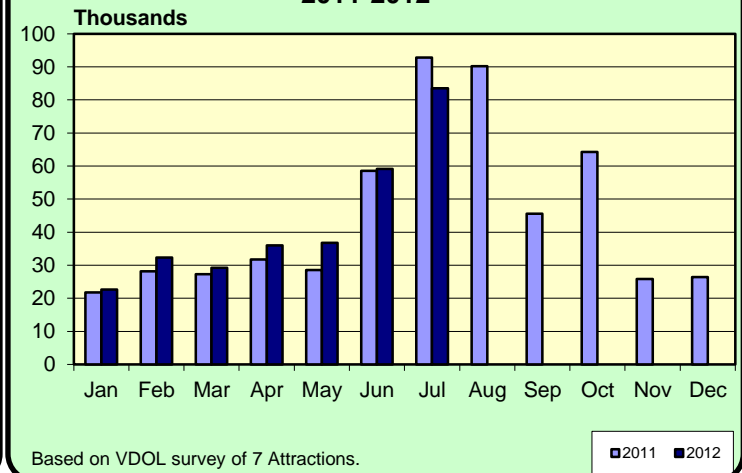
**Traffic Volumes at Selected Locations
2011-2012**



**Welcome Center Counts
2011-2012**



**Travel Attraction Attendance (Yr Rd)
2011-2012**



JULY 2012

Rooms & Meals Business Receipts **	CY 1st Qtr	CY 4th Qtr	CY 1st Qtr	% Change	
	(Jan-Mar)	(Oct-Dec)	(Jan-Mar)	Last Quarter	Last Year
	2012 *	2011 *	2011		
Room (\$Thousand)	106,416	87,176	110,335	22.1%	-3.6%
Meals (\$Thousand)	210,134	200,764	199,557	4.7%	5.3%
Alcohol (\$Thousand)	41,348	35,595	40,349	16.2%	2.5%

* Numbers are preliminary.

** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR
ECONOMIC AND TRAVEL INDICATORS

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For more information or email address changes: Phone: (802)828-4202
or email: Labor-Lmi@state.vt.us

Data sources for this publication are: U.S. Census Bureau; Burlington Airport Administration; Vt. Departments of Labor, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Vermont Information Center Division, Buildings & General Services, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; selected banks and travel attractions.

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