

VERMONT ECONOMIC AND TRAVEL INDICATORS

JANUARY 2011

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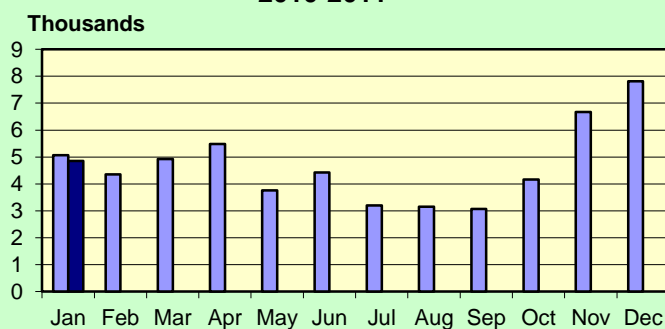
| Labor Market & Business Activity | Current | Last | Year | % Change | |
|--------------------------------------|---------|---------|---------|------------|-----------|
| | Month | Month | Ago | Last Month | Last Year |
| Employment (NonFarm,S.A.,Thousand) * | 303.9 | 298.6 | 295.8 | 1.8% | 2.7% |
| Avg. Weekly Hours (Manufacturing) * | 39.6 | 39.4 | 38.4 | 0.5% | 3.1% |
| Unemployment Rate (S. A. %) | 5.7 | 5.8 | 6.7 | -1.7% | -14.9% |
| U.I. Initial Claims | 4,856 | 7,814 | 5,068 | -37.9% | -4.2% |
| U.I. Exhaustees | 677 | 773 | 934 | -12.4% | -27.5% |
| DOL Jobs Filled (last 12 months) | 757 | 679 | 595 | 11.5% | 27.2% |
| Passenger Car Registrations | 23,348 | 23,632 | 23,544 | -1.2% | -0.8% |
| Total Current Car Registrations | 412,338 | 411,373 | 409,861 | 0.2% | 0.6% |
| Total Current Pick-Up Truck Reg. | 111,598 | 111,325 | 112,705 | 0.2% | -1.0% |
| Bank Deposits - Survey (\$Million) | 5,811 | 5,890 | 5,814 | -1.3% | -0.1% |
| New Business Incorporations ** | 67 | 46 | 80 | 45.7% | -16.3% |
| Airport Enplanements (B.I.A.) | 48,746 | 49,522 | 50,490 | -1.6% | -3.5% |

* Numbers are preliminary. ** Includes "closed" corporations.

| State Tax Revenues (\$Million) | Current | Fiscal Year | FYTD | % Change | |
|---|--------------|--------------|--------------|--------------|-------------|
| | Month | To Date | Last Year | Last Year | Last FYTD |
| General Fund | 137.8 | 687.2 | 628.7 | 20.6% | 9.3% |
| Personal Income | 73.6 | 341.1 | 320.7 | 12.7% | 6.4% |
| Sales & Use | 25.3 | 132.5 | 128.4 | 0.4% | 3.2% |
| Corporate Income | 3.3 | 47.9 | 30.9 | 158.6% | 55.0% |
| Rooms & Meals | 10.5 | 73.8 | 71.3 | 2.3% | 3.5% |
| Property Transfer | 1.1 | 5.2 | 5.0 | 74.2% | 5.0% |
| Other * | 10.0 | 49.5 | 45.7 | 3.1% | 8.4% |
| Transportation Fund | 16.6 | 121.2 | 118.5 | 10.6% | 2.3% |
| Gasoline | 5.2 | 36.8 | 37.2 | 0.0% | -1.2% |
| Purchase and Use | 3.5 | 27.9 | 25.4 | 25.1% | 10.1% |
| Motor Vehicle Fees | 4.7 | 37.9 | 37.5 | 5.9% | 1.1% |
| Other | 1.6 | 9.6 | 9.8 | 24.4% | -1.9% |
| Education Fund, non-property tax component | 15.8 | 90.8 | 87.8 | 0.7% | 3.4% |

* Includes: Insurance, Inheritance & Estate, Bank Franchise, Telephone, Liquor, Beverage, Fees and Other Taxes.

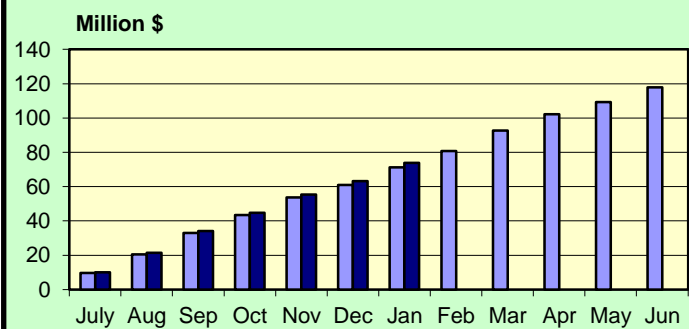
**UI Initial Claims
2010-2011**



Source: Vt. Department of Labor

■ 2010 ■ 2011

**Rooms & Meals Tax Revenues to Date
FY2010-FY2011**



Source: Vt. Dept. of Finance & Management

■ 2010 ■ 2011

JANUARY 2011**Construction**

| Residential Building Permits | Current Month | Year To Date | Year Ago | Year To Date Last Year | % Change |
|------------------------------|---------------|--------------|----------|------------------------|----------|
| Housing Units | 30 | 30 | 51 | 51 | -41.2% |
| Estimated Value (\$thousand) | 5,211 | 5,211 | 8,995 | 8,995 | -42.1% |

| Employment | Current Month | Last Month | Year Ago | % Change Last Month | Last Year |
|-----------------------------------|---------------|------------|----------|---------------------|-----------|
| Construction Emp. (S.A.,thousand) | 13.7 | 13.0 | 13.5 | 5.4% | 1.5% |

| Travel & Tourism | Current Month | Last Month | Year Ago | % Change Last Month | Last Year |
|--|---------------|------------|----------|---------------------|-----------|
| Leisure & Hospitality Emp. (S.A.,thousand) | 36.0 | 33.3 | 32.0 | 8.1% | 12.5% |
| Selected Traffic Volume * | 60,867 | 63,488 | 60,589 | -4.1% | 0.5% |

| | | | | | |
|------------------------------|--------|--------|--------|--------|--------|
| Welcome Center Counts, Total | 49,724 | 59,091 | 56,200 | -15.9% | -11.5% |
| Guilford | 37,688 | 44,457 | 43,317 | -15.2% | -13.0% |
| Fair Haven | 7,257 | 9,256 | 7,735 | -21.6% | -6.2% |
| Georgia (Southbound) | 4,779 | 5,378 | 5,148 | -11.1% | -7.2% |

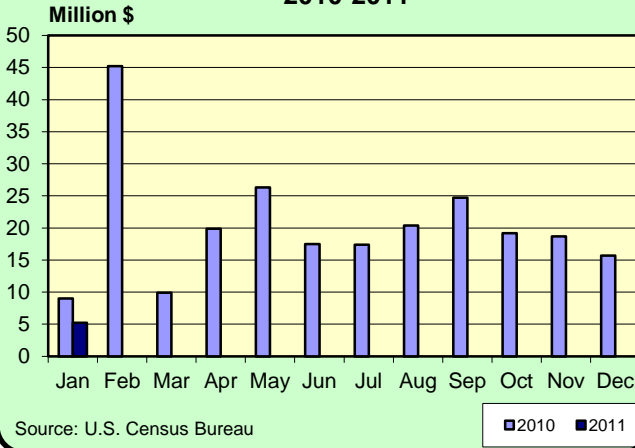
* Missing one location, 2010 data was removed for comparability.

| Seasonal Indicators | Current Month | Season To Date | Year Ago | Season To Date Year Ago | % Change |
|--|---------------|----------------|----------|-------------------------|----------|
| Attendance Surveys | | | | | |
| State Parks (Day Use) | NA | NA | NA | NA | NA |
| State Campgrounds (Campers) | NA | NA | NA | NA | NA |
| Travel Attr. & Museums (Summer) * | NA | NA | NA | NA | NA |
| Travel Attr. & Museums (Year Round) ** | 21,751 | 24,751 | 24,666 | 24,666 | 0.3% |

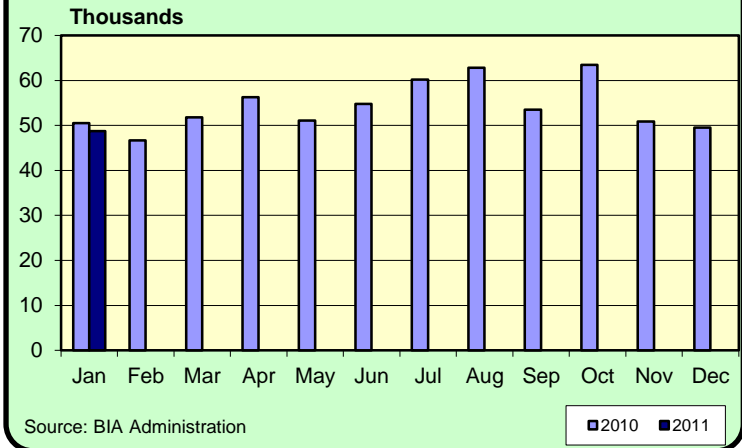
* Based on VDOL survey of 9 Attractions ** Based on VDOL survey of 8 attractions.

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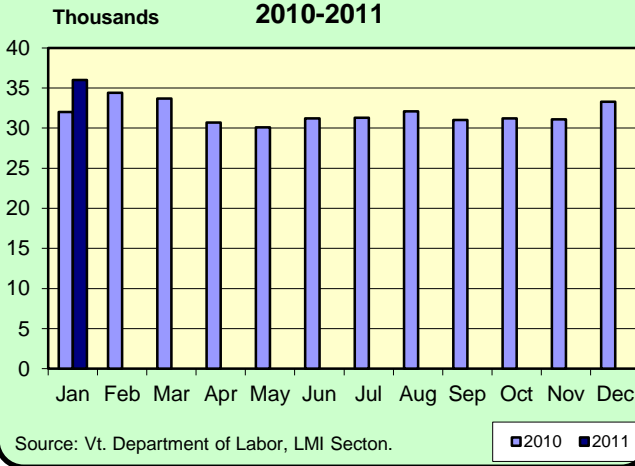
**Vermont Residential Building Permits
Estimated Value (\$Million)
2010-2011**



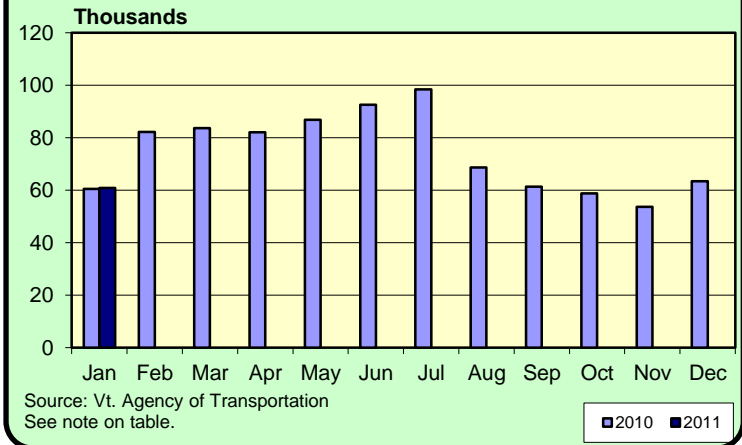
**Enplanements 2010-2011
Burlington International Airport**



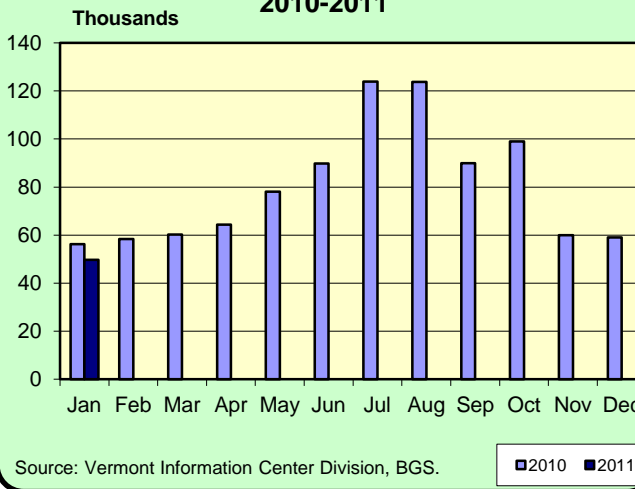
**Leisure & Hospitality Employment
Seasonally Adjusted Estimates
2010-2011**



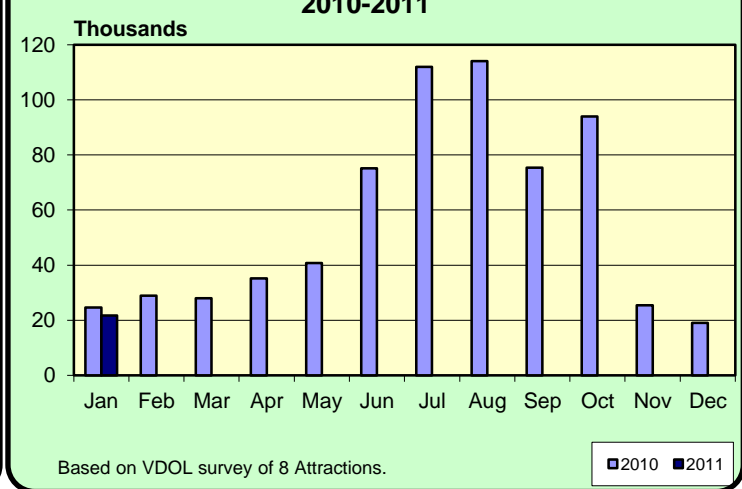
**Traffic Volumes at Selected Locations
2010-2011**



**Welcome Center Counts
2010-2011**



**Travel Attraction Attendance (Yr Rd)
2010-2011**



JANUARY 2011

| Rooms & Meals Business Receipts ** | CY 3rd Qtr | CY 2nd Qtr | CY 3rd Qtr | % Change | |
|------------------------------------|---------------------|-------------------|-------------------|--------------|-----------|
| | (Jul-Sep) 2010 * | (Apr-Jun) 2010 | (Jul-Sep) 2009 | Last Quarter | Last Year |
| Room (\$Thousand) | 111,846 | 57,729 | 105,011 | 93.7% | 6.5% |
| Meals (\$Thousand) | 226,290 | 189,315 | 219,204 | 19.5% | 3.2% |
| Alcohol (\$Thousand) | 38,377 | 31,206 | 37,078 | 23.0% | 3.5% |

* Numbers are preliminary.

** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR
ECONOMIC AND TRAVEL INDICATORS

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Data sources for this publication are: U.S. Census Bureau; Burlington Airport Administration; Vt. Departments of Labor, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Vermont Information Center Division, Buildings & General Services, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; selected banks and travel attractions.

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