

VERMONT ECONOMIC AND TRAVEL INDICATORS

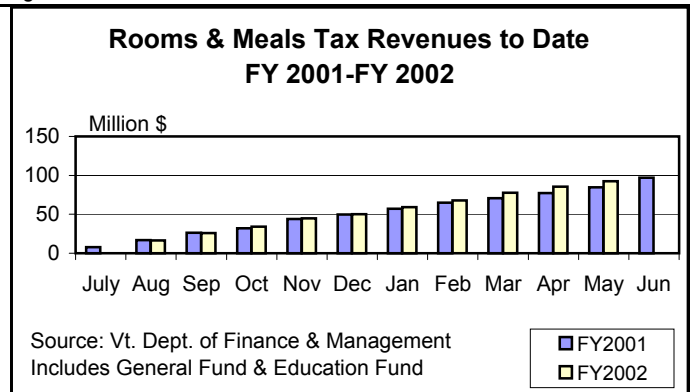
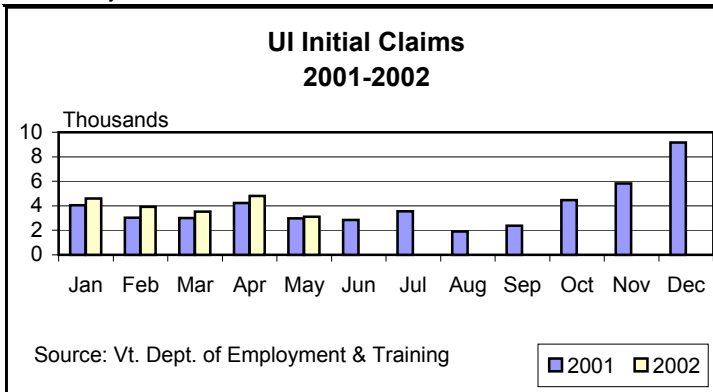
MAY 2002

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<u>LABOR MARKET & BUSINESS ACTIVITY</u>	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Employment (NonFarm,S.A.*,Thousand)	296.6	295.6	299.0	0.3%	-0.8%
Avg. Weekly Hours (Manufacturing)	39.7	39.8	39.6	-0.3%	0.3%
Unemployment Rate (S. A. %)	4.0	3.9	3.5	2.6%	14.3%
U.I. Initial Claims	3,113	4,799	2,983	-35.1%	4.4%
U.I. Exhaustees	502	670	225	-25.1%	123.1%
DET Job Placements	350	312	276	12.2%	26.8%
Passenger Car Registrations	44,501	38,820	40,271	14.6%	10.5%
Total Current Car Registrations	395,989	396,987	389,611	-0.3%	1.6%
Total Current Pick-Up Truck Reg.	116,470	116,908	114,249	-0.4%	1.9%
Bank Deposits - Survey (\$Million)	4,547	4,443	4,200	2.3%	8.3%
New Business Incorporations	111	125	98	-11.2%	13.3%
Airport Enplanements (B.I.A.)	42,202	46,957	43,939	-10.1%	-4.0%

<u>STATE TAX REVENUES (\$Million)</u>	<u>CURRENT MONTH</u>	<u>FISCAL YR TO DATE</u>	<u>FYTD LAST YEAR</u>	<u>% CHANGE LAST YEAR</u>	<u>% CHANGE LAST FYTD</u>
<u>General Fund</u>	43.8	762.4	811.0	-64.0%	-6.0%
Personal Income	11.9	364.4	436.7	-87.7%	-16.6%
Sales & Use	16.9	199.0	183.7	14.5%	8.3%
Rooms & Meals	5.4	75.2	69.1	-11.0%	8.9%
Corporate Income	0.9	20.9	28.2	-47.8%	-25.9%
Property Transfer*	0.6	7.4	6.0	105.4%	24.0%
Other**	8.1	95.5	87.3	229.4%	9.5%
<u>Transportation Fund</u>	18.1	171.4	162.2	0.4%	5.8%
Gasoline	3.8	44.9	47.9	-15.5%	-6.2%
Purchase and Use	6.1	56.5	51.2	-15.3%	10.5%
Motor Vehicle Fees	5.8	41.2	34.8	31.3%	18.5%
Other	1.5	14.9	28.3	119.7%	24.6%
<u>Education Fund</u>	7.9	118.1	117.2	NA	0.8%

* FYTD Adjusted for Transfers to Trust Funds. ** Reflects the allocation of all Cigarette Tax revenues to the Health Care Trust Fund, effective 7/1/00.



MAY 2002

<u>CONSTRUCTION</u>	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>	<u>YEAR AGO</u>	<u>YR. TO DATE LAST YEAR</u>	<u>YR. TO DATE % CHANGE</u>
<u>Residential Building Permits</u>					
Housing Units	272	1159	277	853	35.9%
Estimated Value (\$Thousand)	34,812	128,476	34,107	106,058	21.1%
<u>Construction Value (\$Million)</u>					
Residential	35.4	151.3	34.5	117.8	28.4%
Nonresidential	27.2	253.9	24.9	58.7	332.5%
Nonbuilding	11.1	49.4	25.1	76.7	-35.6%

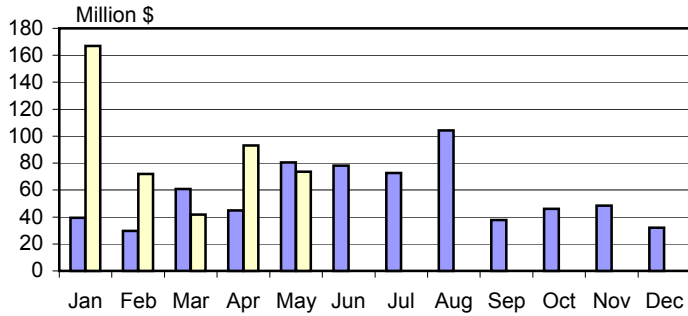
<u>TRAVEL & TOURISM</u>	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Recreation Employment (S.A.,Thousand)	33.1	32.1	33.3	3.1%	-0.6%
Selected Traffic Volume	89,810	85,596	87,614	4.9%	2.5%
<u>Motels & Hotels Survey ** (Preliminary)</u>					
Average Room Rate (\$)	\$89.74	\$88.30	\$103.80	1.6%	-13.5%
Occupancy Rate (%)	25.7	25.6	25.8	0.4%	-0.4%
<u>Welcome Center Counts</u>					
Guilford	84,341	57,051	65,106	47.8%	29.5%
Fair Haven	18,040	11,873	19,742	51.9%	-8.6%
Highgate	7,670	5,891	8,339	30.2%	-8.0%

**Lodging occupancy and room rate data based on a survey conducted by the Vermont Tourism Data Center at UVM.

<u>SEASONAL INDICATORS</u>	<u>CURRENT MONTH</u>	<u>SEASON TO DATE</u>	<u>YEAR AGO</u>	<u>SEASON T.D. YEAR AGO</u>	<u>SEASON T.D. % CHANGE</u>
<u>Attendance Surveys</u>					
State Parks (Day Use)	6,081	6,081	4,390	4,390	38.5%
State Campgrounds (Campers)	21,318	21,318	17,406	17,406	22.5%
State Campgrounds (Occup. Rate, %)	NA	NA	NA	NA	NA
Private Campgrounds (Occup. Rate, %)	75.3	75.3	64.1	64.1	11.2
Travel Attr. & Museums (Summer)	26,516	26,516	19,701	19,701	34.6%
Travel Attr. & Museums (Yr Rd) *	68,516	244,775	60,951	210,646	16.2%
<u>Skier Days (Survey)</u>					
Alpine	NA	4,150,000	NA	4,579,719	-9.4%

* Based on DET survey of 9 Attractions

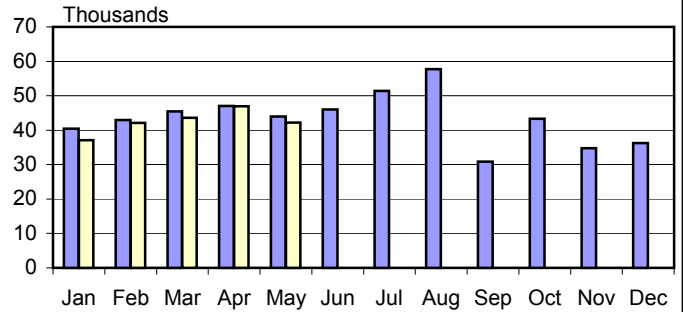
Construction Value 2001-2002



Source: FW Dodge

■ 2001 ■ 2002

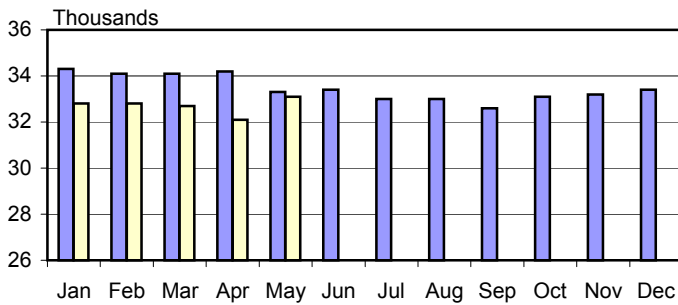
Enplanements 2001-2002 Burlington International Airport



Source: BIA Administration

■ 2001 ■ 2002

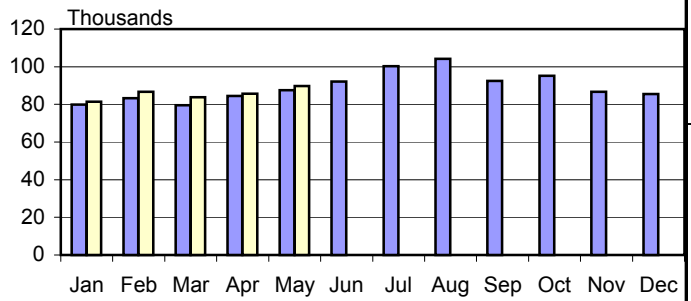
Recreation Employment Seasonally Adjusted Estimates 2001-2002



Source: Vt. Dept. of Employment & Training, LMI Section.

■ 2001 ■ 2002

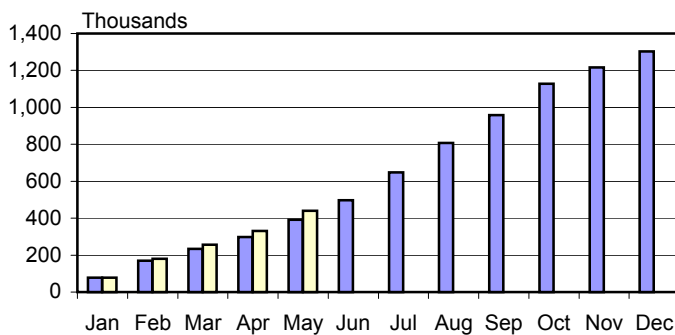
Traffic Volumes at Selected Locations 2001-2002



Source: Vt. Agency of Transportation

■ 2001 ■ 2002

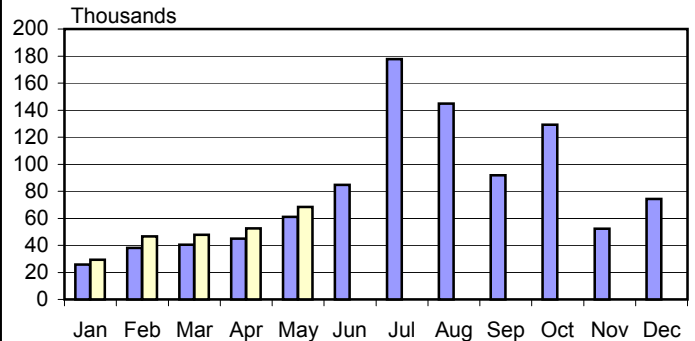
Welcome Center Registrations to Date 2001-2002



Source: Vt. Dept. of Travel & Tourism; Counts from 3 centers.

■ 2001 ■ 2002

Travel Attraction Attendance 2001-2002



Based on DET survey of 9 Attractions. Missing reporter for July & August.

■ 2001 ■ 2002

<u>Rooms & Meals Business Receipts *</u>	<u>MAY</u> <u>2002</u>	<u>LAST</u> <u>MONTH</u>	<u>YEAR</u> <u>AGO</u>	<u>% CHANGE</u> <u>LAST MONTH</u>	<u>% CHANGE</u> <u>LAST YEAR</u>
Taxable Room Rentals (\$Thousand)	NA	NA	14,091	NA	NA
Taxable Meals Sales (\$Thousand)	NA	NA	45,134	NA	NA
Taxable Beverage Sales (\$Thousand)	NA	NA	7,021	NA	NA

* Not Available for year 2001 due to processing backlogs in the new income tax system.

Vermont **DEPARTMENT OF EMPLOYMENT & TRAINING**
ECONOMIC AND TRAVEL INDICATORS

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Data sources for this publication are: New England Telephone Co.; U.S. Dept. of Commerce; F.W. Dodge & Co.; Burlington Airport Administration; Vt. Departments of Employment & Training, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Tourism & Marketing, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; University of Vermont.

NOTE: Survey data for comparison only; Not intended as statewide estimates.

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