

ECONOMIC AND TRAVEL INDICATORS

JULY 2001

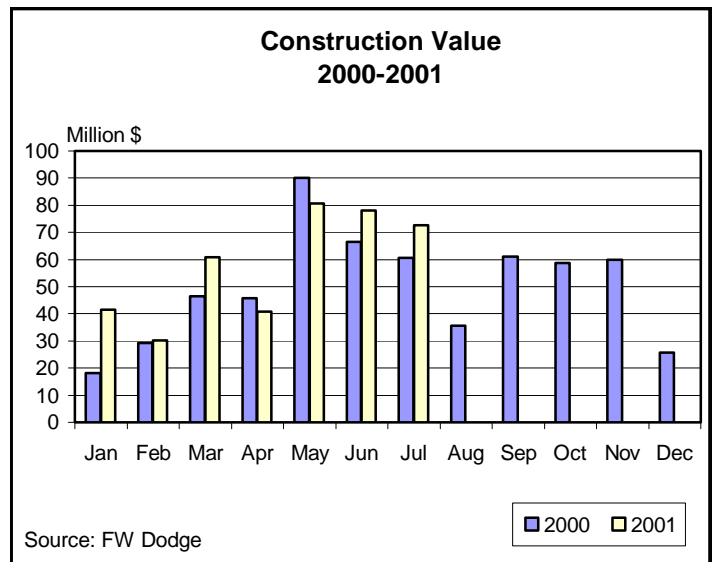
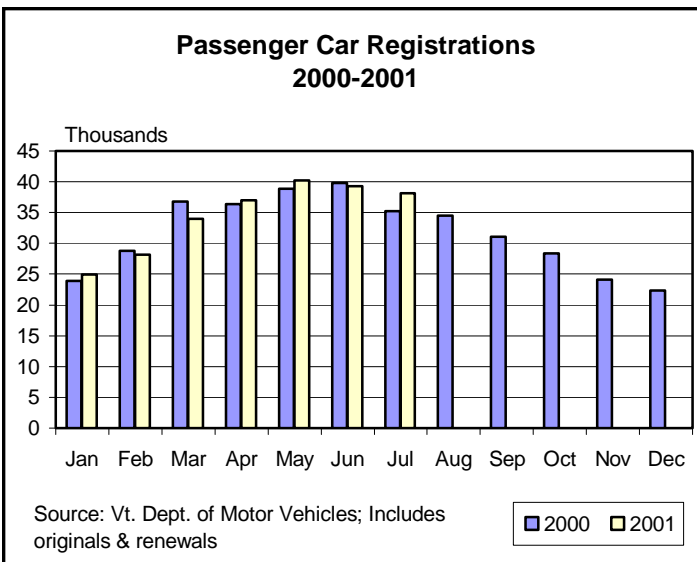
Vermont Department of Employment & Training

Labor Market Information Section, P. O. Box 488, Montpelier, VT 05601-0488

(802) 828-4321

<u>LABOR MARKET & BUSINESS ACTIVITY</u>	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Employment (NonFarm,S.A. *,Thousand)	299.3	299.9	298.4	-0.2%	0.3%
Avg. Weekly Hours (Manufacturing)	39.4	39.5	39.3	-0.3%	0.3%
Unemployment Rate (S. A. %)	3.3	3.1	3.0	6.5%	0.3
U.I. Initial Claims	3,556	2,856	2,831	24.5%	25.6%
U.I. Exhaustees	226	174	198	29.9%	14.1%
DET Job Placements	699	370	717	88.9%	-2.5%
Passenger Car Registrations	38,179	39,271	35,184	-2.8%	8.5%
Total Current Car Registrations	391,623	392,944	384,063	-0.3%	2.0%
Total Current Pick-Up Truck Reg.	114,930	115,240	112,671	-0.3%	2.0%
Bank Deposits - Survey (\$Million)	4,296	4,224	4,228	1.7%	1.6%

	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>	<u>YEAR AGO</u>	<u>YR. TO DATE LAST YEAR</u>	<u>YR. TO DATE % CHANGE</u>
<u>Residential Building Permits</u>					
Housing Units	375	1,507	215	1,372	9.8%
Estimated Value (\$Thousand)	38,701	175,924	25,184	160,358	9.7%
<u>Construction Value (\$Million)</u>	72.7	411.0	60.7	357.3	15.0%
Residential	41.2	193.5	21.3	147.0	31.6%
Nonresidential	15.0	96.6	32.0	126.0	-23.3%
Nonbuilding	16.5	120.9	7.4	84.3	43.4%
New Business Incorporations	92	700	104	766	-8.6%
Airport Enplanements (B.I.A.)	51,376	317,161	37,462	244,301	29.8%



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AUGUST 2001 (except where noted)

<u>STATE TAX REVENUES (\$Million)</u>	<u>CURRENT MONTH</u>	<u>FISCAL YR TO DATE</u>	<u>FYTD LAST YEAR</u>	<u>% CHANGE LAST YEAR</u>	<u>% CHANGE LAST FYTD</u>
<u>General Fund</u>	56.8	124.2	121.4	-3.2%	2.4%
Personal Income	24.6	57.6	53.1	2.3%	8.4%
Sales & Use	15.7	35.6	37.4	-13.5%	-4.6%
Rooms & Meals	7.0	13.4	13.8	-1.4%	-3.0%
Corporate Income	0.0	0.8	1.9	3133.9%	-52.7%
Property Transfer*	0.8	1.5	1.2	34.2%	22.8%
Other**	8.7	15.3	13.9	2.2%	8.8%
<u>Transportation Fund</u>	13.9	26.2	27.4	-16.6%	-4.2%
Gasoline	4.4	9.2	8.8	-11.5%	3.5%
Purchase and Use	4.7	8.3	7.9	-10.1%	5.5%
Motor Vehicle Fees	1.9	3.4	6.3	-45.5%	-44.8%
Other	2.9	5.3	4.5	-1.2%	20.8%
<u>Education Fund</u>	7.0	12.9	13.4	NA	-3.1%

* FYTD Adjusted for Transfers to Trust Funds. ** Reflects the allocation of all Cigarette Tax revenues to the Health Care Trust Fund, effective 7/1/00.

JULY 2001 (except where noted)

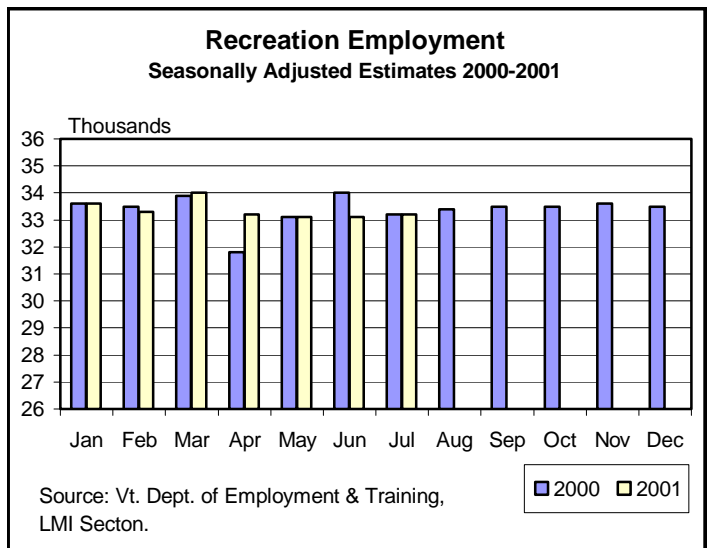
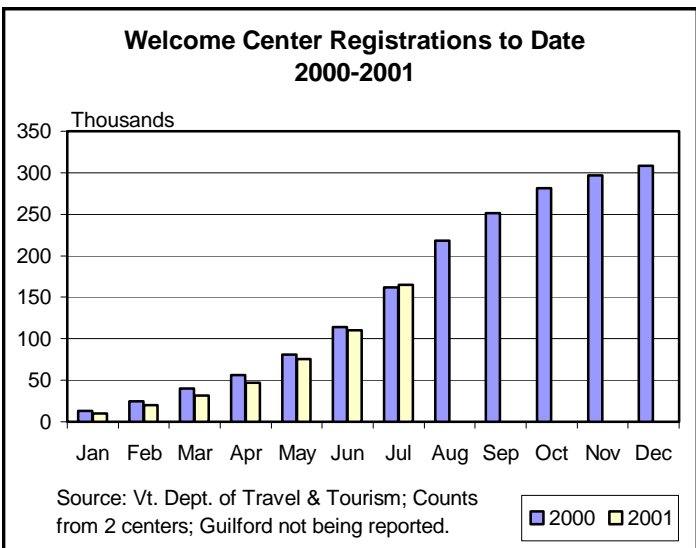
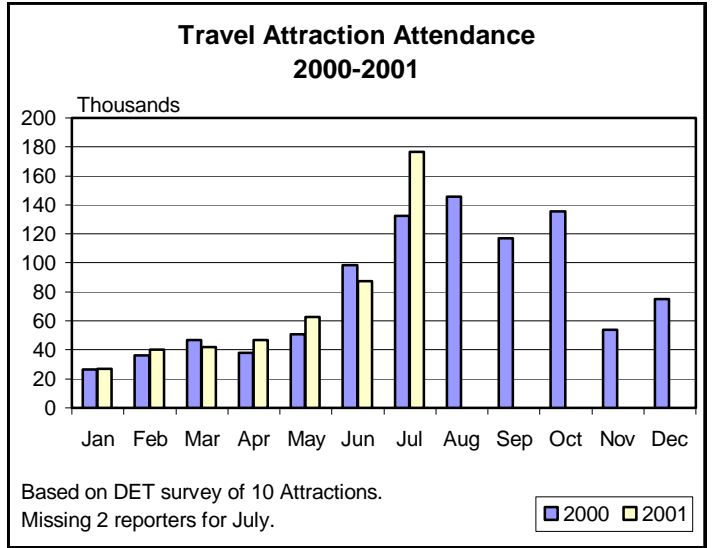
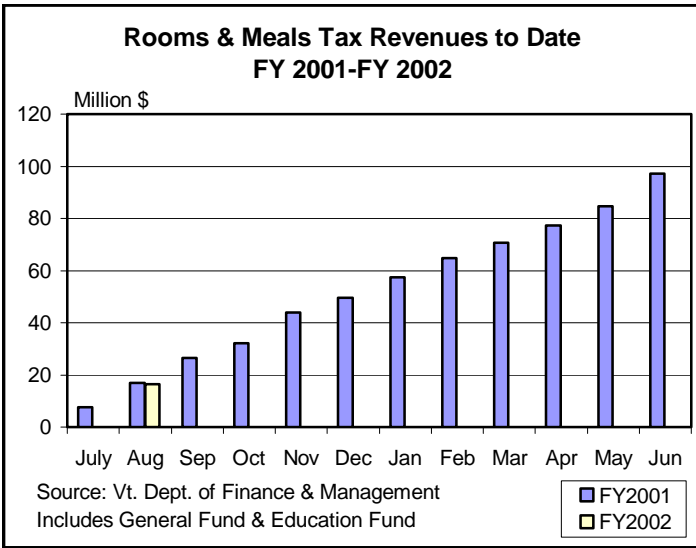
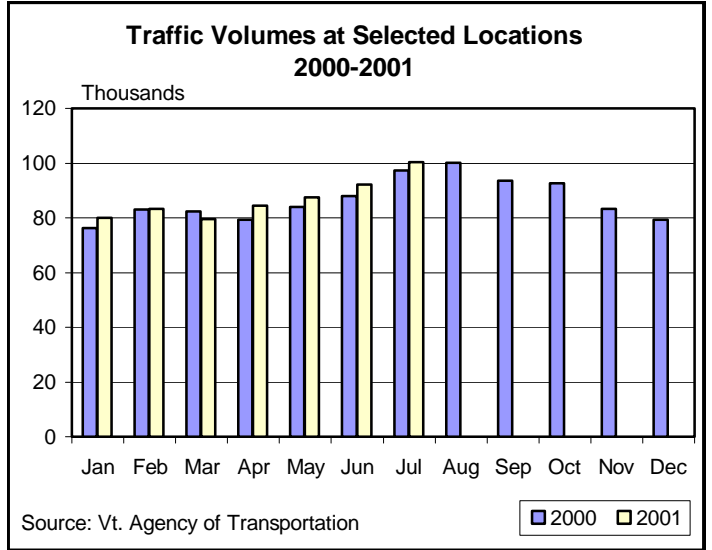
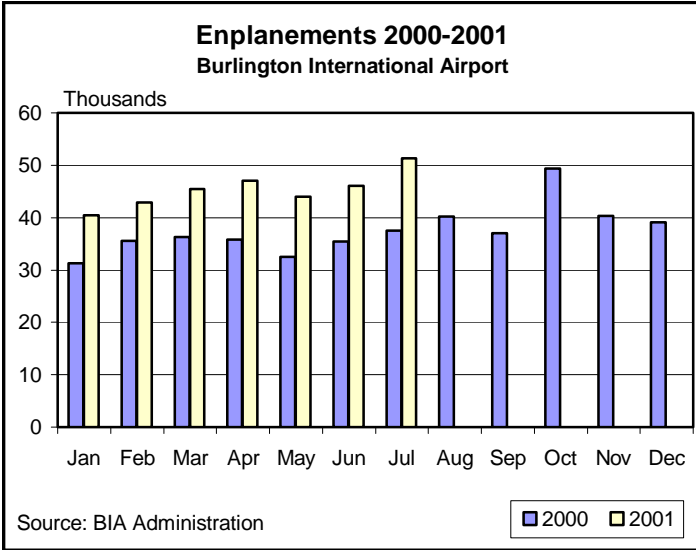
<u>TRAVEL & TOURISM</u>	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Recreation Employment (S.A.,Thousand)	33.2	33.1	33.2	0.3%	0.0%
Selected Traffic Volume	100,274	92,192	97,221	8.8%	3.1%
<u>Motels & Hotels Survey ** (Preliminary)</u>					
Average Room Rate (\$)	\$100.11	\$98.45	\$107.69	1.7%	-7.0%
Occupancy Rate (%)	44.6	35.2	53.5	9.4	-8.9
<u>Welcome Center Counts*</u>					
Guilford *	NA	NA	NA	NA	NA
Fair Haven	37,440	24,203	30,602	54.7%	22.3%
Highgate	16,671	11,059	17,578	50.7%	-5.2%

**Lodging occupancy and room rate data based on a survey conducted by the Vermont Tourism Data Center at UVM.

*Guilford's data temporarily not being reported, due to year-ago data not being comparable.

<u>Rooms & Meals Business Receipts *</u>	<u>JUNE 2001</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Taxable Room Rentals (\$Thousand)	NA	NA	20,886	NA	NA
Taxable Meals Sales (\$Thousand)	NA	NA	48,916	NA	NA
Taxable Beverage Sales (\$Thousand)	NA	NA	8,101	NA	NA

* Not Available for year 2001 due to processing backlogs in the new income tax system.



July-01

<u>SEASONAL INDICATORS</u>	<u>CURRENT MONTH</u>	<u>SEASON TO DATE</u>	<u>YEAR AGO</u>	<u>SEASON T.D. YEAR AGO</u>	<u>SEASON T.D. % CHANGE</u>
<u>Attendance Surveys</u>					
State Parks (Day Use)	107,168	195,861	N/A	N/A	N/A
State Campgrounds (Campers)	129,992	208,788	N/A	N/A	N/A
State Campgrnds (Occup. Rate, %)	N/A	N/A	N/A	N/A	N/A
Private Campgrnds (Occup. Rate, %)	79.8	70.1	53.3	43.3	26.9
Travel Attr. & Museums (Summer)	110,705	184,201	109,856	184,598	-0.2%
Travel Attr. & Museums (Yr Rd) *	176,704	482,996	132,272	429,469	12.5%

* Missing 2 reporters.

DATA SOURCES

New England Telephone Co.; U.S. Dept. of Commerce; F.W. Dodge & Co.; Burlington Airport Administration; Vt. Departments of Employment & Training, Finance & Management, Forests, Parks and Recreation, Taxes, Motor Vehicles, Tourism & Marketing, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; University of Vermont

NOTE: Survey data for comparison only; Not intended as statewide estimates