

ECONOMIC AND TRAVEL INDICATORS

NOVEMBER 2000

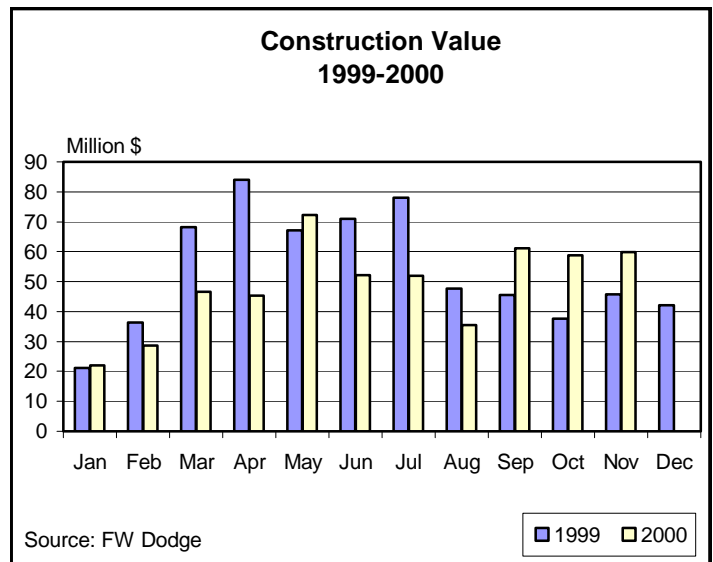
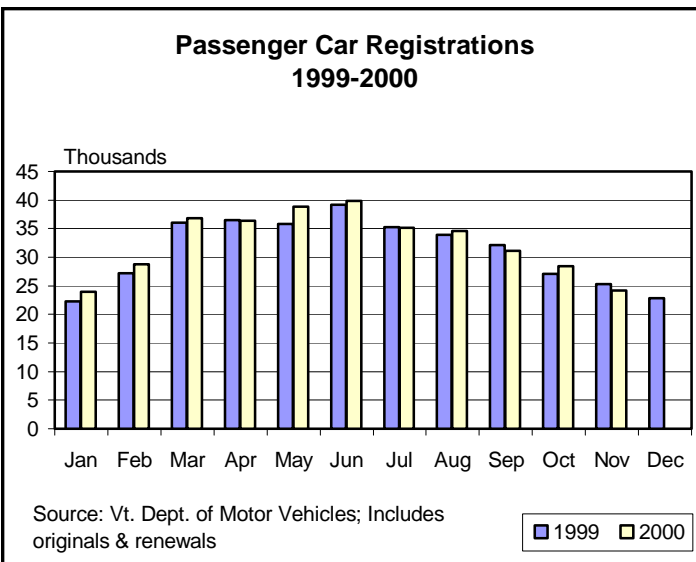
Vermont Department of Employment & Training

Labor Market Information Section, P. O. Box 488, Montpelier, VT 05601-0488

(802) 828-4321

<u>LABOR MARKET & BUSINESS ACTIVITY</u>	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Employment (NonFarm,S.A. *,Thousand)	297.1	296.5	291.4	0.2%	2.0%
Avg. Weekly Hours (Manufacturing)	40.1	40.0	40.9	0.2%	-2.0%
Unemployment Rate (S. A. %)	2.8	2.7	2.8	0.1	0.0
U.I. Initial Claims	3,785	2,897	3,943	30.7%	-4.0%
U.I. Exhaustees	192	215	200	-10.7%	-4.0%
DET Job Placements	348	589	455	-40.9%	-23.5%
Passenger Car Registrations	24,132	28,387	25,272	-15.0%	-4.5%
Total Current Car Registrations	388,773	387,014	379,881	0.5%	2.3%
Total Current Pick-Up Truck Reg.	113,412	113,535	112,518	-0.1%	0.8%
Bank Deposits - Survey (\$Million)	4,252	4,237	4,340	0.4%	-2.0%

	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>	<u>YEAR AGO</u>	<u>YR. TO DATE LAST YEAR</u>	<u>YR. TO DATE % CHANGE</u>
<u>Residential Building Permits</u>					
Housing Units	181	2,189	166	2,456	-10.9%
Estimated Value (\$Thousand)	19,610	254,851	20,127	267,030	-4.6%
<u>Construction Value (\$Million)</u>	59.9	567.4	45.7	609.0	-6.8%
Residential	24.6	243.0	18.1	238.6	1.8%
Nonresidential	22.7	182.1	21.0	251.0	-27.5%
Nonbuilding	12.5	142.3	6.5	119.3	19.3%
New Business Incorporations	97	1,126	89	1,145	-1.7%
Airport Enplanements (B.I.A.)	40,364	411,223	33,503	402,776	2.1%



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<u>STATE TAX REVENUES (\$Million)</u>	<u>CURRENT MONTH</u>	<u>FISCAL YR TO DATE</u>	<u>FYTD LAST YEAR</u>	<u>% CHANGE LAST YEAR</u>	<u>% CHANGE LAST FYTD</u>
<u>General Fund</u>	72.4	339.4	328.7	14.4%	3.3%
Personal Income	26.5	159.6	148.5	20.5%	7.5%
Sales & Use	25.4	93.1	93.6	8.8%	-0.6%
Rooms & Meals	10.0	36.5	33.1	26.1%	10.5%
Corporate Income	1.5	12.1	9.7	0.9%	24.0%
Property Transfer*	0.6	3.2	3.3	14.3%	-2.0%
Other	8.4	34.9	40.5	5.4%	-13.8%
<u>Transportation Fund</u>	13.1	73.2	72.1	-3.5%	1.4%
Gasoline	4.5	22.8	22.2	13.1%	3.0%
Purchase and Use	4.1	23.4	22.3	-4.2%	5.1%
Motor Vehicle Fees	2.5	15.2	16.4	-10.9%	-7.3%
Other	2.0	11.8	11.3	-21.2%	3.8%
<u>Education Fund</u>	16.0	44.5	44.7	-5.5%	-0.5%

* FYTD Adjusted for Transfers to Trust Funds

<u>TRAVEL & TOURISM</u>	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Recreation Employment (S.A.,Thousand)	34.5	34.6	33.7	-0.3%	2.4%
Selected Traffic Volume	83,209	92,572	83,388	-10.1%	-0.2%
<u>Motels & Hotels Survey ** (Preliminary)</u>					
Average Room Rate (\$)	\$98.76	\$102.97	\$97.59	-4.1%	1.2%
Occupancy Rate (%)	29.3	56.1	22.8	-26.9	6.5
<u>Welcome Center Counts*</u>					
Guilford *	7,313	20,989	6,611	-65.2%	10.6%
Fair Haven	10,006	22,285	8,866	-55.1%	12.9%
Highgate	5,641	7,953	3,115	-29.1%	81.1%

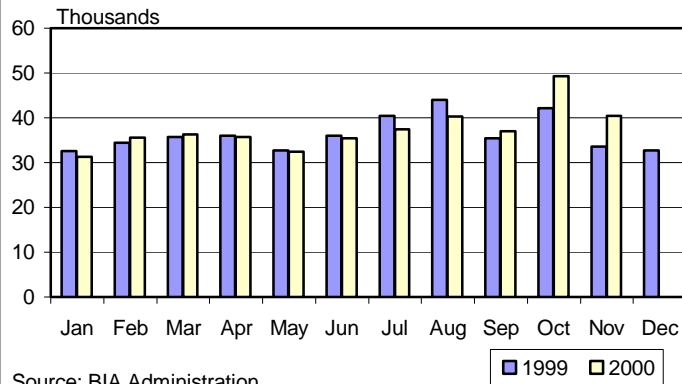
**Lodging occupancy and room rate data based on a survey conducted by the Vermont Tourism Data Center at UVM.

*Guilford Welcome Center moved during November; electronic counter not yet installed; April counts revised

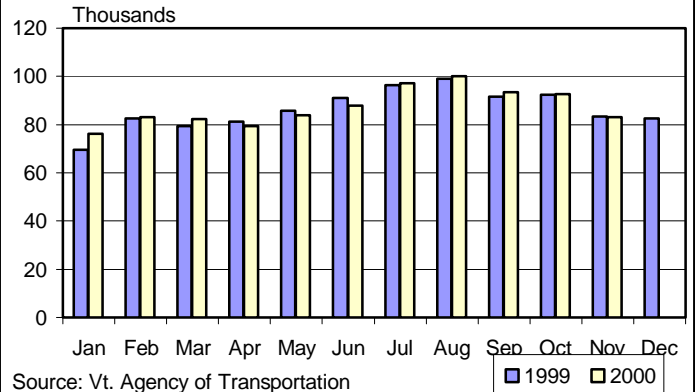
<u>Rooms & Meals Business Receipts *</u>	<u>OCTOBER 2000</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Taxable Room Rentals (\$Thousand)	30,829	28,268	28,916	9.1%	6.6%
Taxable Meals Sales (\$Thousand)	53,732	54,096	50,248	-0.7%	6.9%
Taxable Beverage Sales (\$Thousand)	8,652	9,286	8,772	-6.8%	-1.4%

* Year ago data may be overstated due to change in reporting methodology.

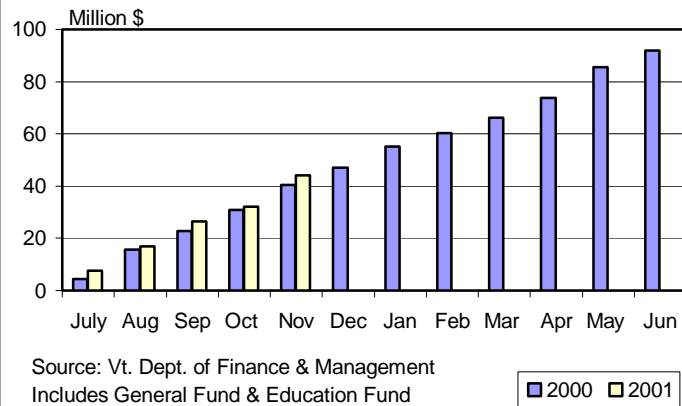
Enplanements 1999-2000
Burlington International Airport



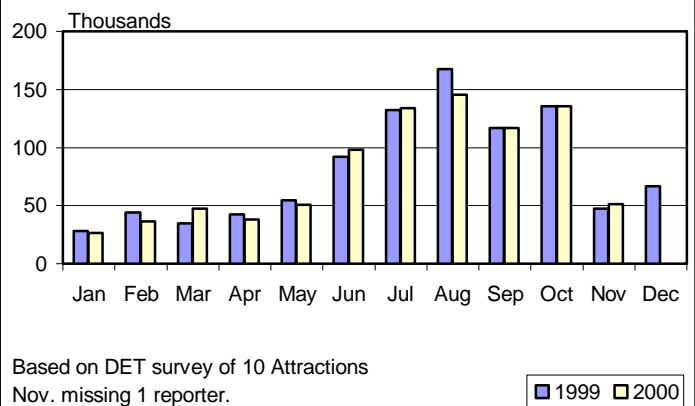
Traffic Volumes at Selected Locations 1999-2000



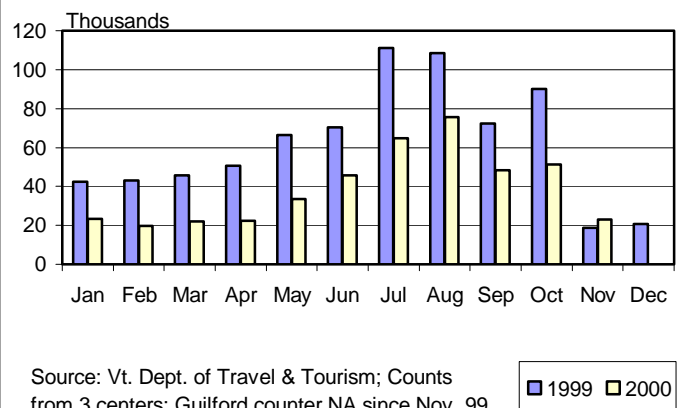
Rooms & Meals Tax Revenues to Date FY 2000-FY 2001



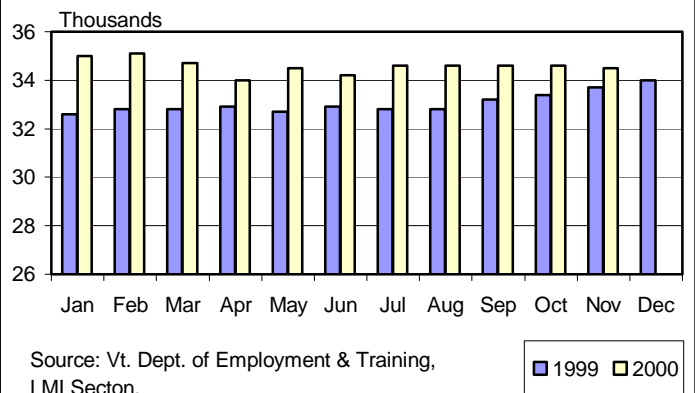
Travel Attraction Attendance 1999-2000



Welcome Center Registrations 1999-2000



Recreation Employment Seasonally Adjusted Estimates 1999-2000



November-00

<u>SEASONAL INDICATORS</u>	<u>CURRENT MONTH</u>	<u>SEASON TO DATE</u>	<u>YEAR AGO</u>	<u>SEASON T.D. YEAR AGO</u>	<u>SEASON T.D. % CHANGE</u>
<u>Attendance Surveys</u>					
State Parks (Day Use)	N/A	N/A	N/A	N/A	N/A
State Campgrounds (Campers)	N/A	N/A	N/A	N/A	N/A
State Campgrnds (Occup. Rate, %)	N/A	N/A	N/A	N/A	N/A
Private Campgrnds (Occup. Rate, %)	N/A	N/A	N/A	N/A	N/A
Travel Attr. & Museums (Summer)	N/A	N/A	N/A	N/A	N/A
Travel Attr. & Museums (Yr Rd) *	51,362	880,775	47,411	895,716	-1.7%
<u>Skier Days (Survey)</u>					
Alpine (Preliminary)	34,104	34,104	49,070	52,825	-35.4%

* Missing 1 reporter

DATA SOURCES

New England Telephone Co.; U.S. Dept. of Commerce; F.W. Dodge & Co.; Burlington Airport Administration; Vt. Departments of Employment & Training, Finance & Management, Forests, Parks and Recreation, Taxes, Motor Vehicles, Tourism & Marketing, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; University of Vermont

NOTE: Survey data for comparison only; Not intended as statewide estimates